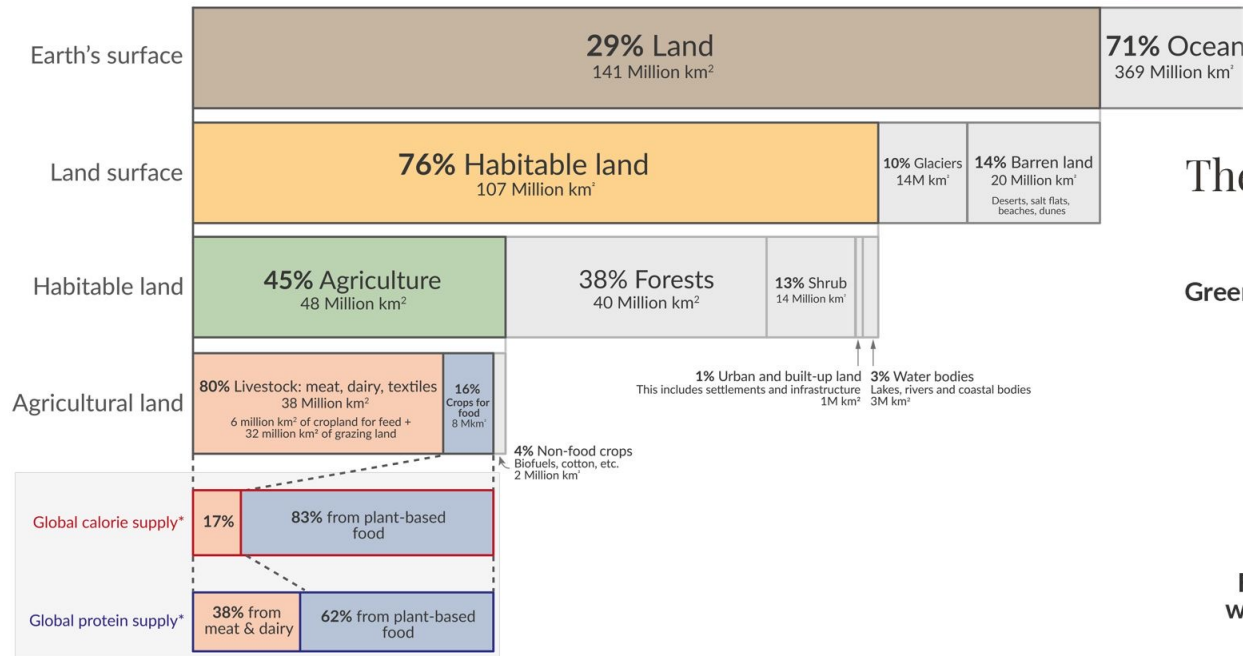


AGRONOMICS

A leading listed company in the field of Clean Food

What is **Clean Food** and why does it matter?

Global land use for food production



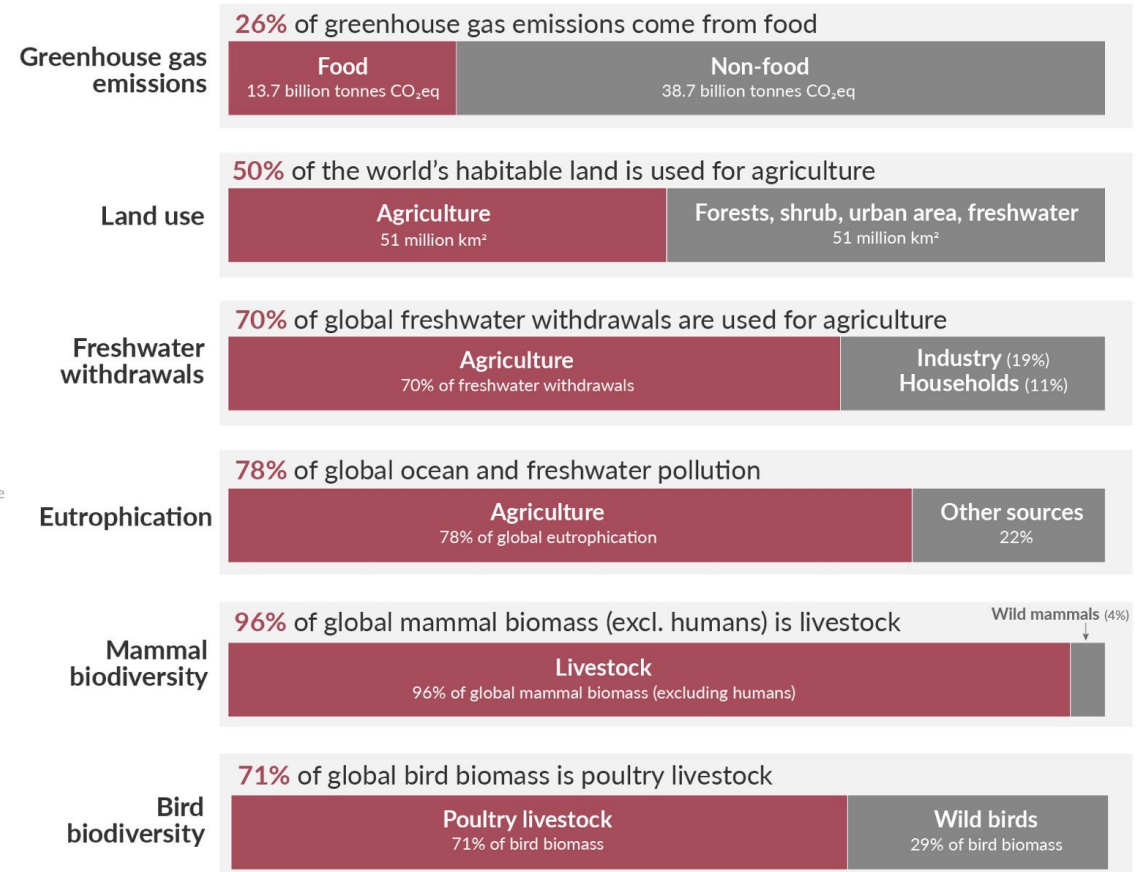
*Includes fish and seafood from aquaculture production, which uses land for feed. If wild fish catch is also included, animal products would provide 18% of calories and 40% of protein. Data sources: UN Food and Agriculture Organization (FAO) and Poore and Nemecek (2018). OurWorldinData.org - Research and data to make progress against the world's largest problems. Licensed under CC-BY by the authors Hannah Ritchie and Max Roser (Sept 2018).

Estimates from the United Nations suggest that there will need to be a **60% increase in food production to feed the world's population by 2050.**

We do not have enough land to produce 60% more food by 2050 using current production methods.

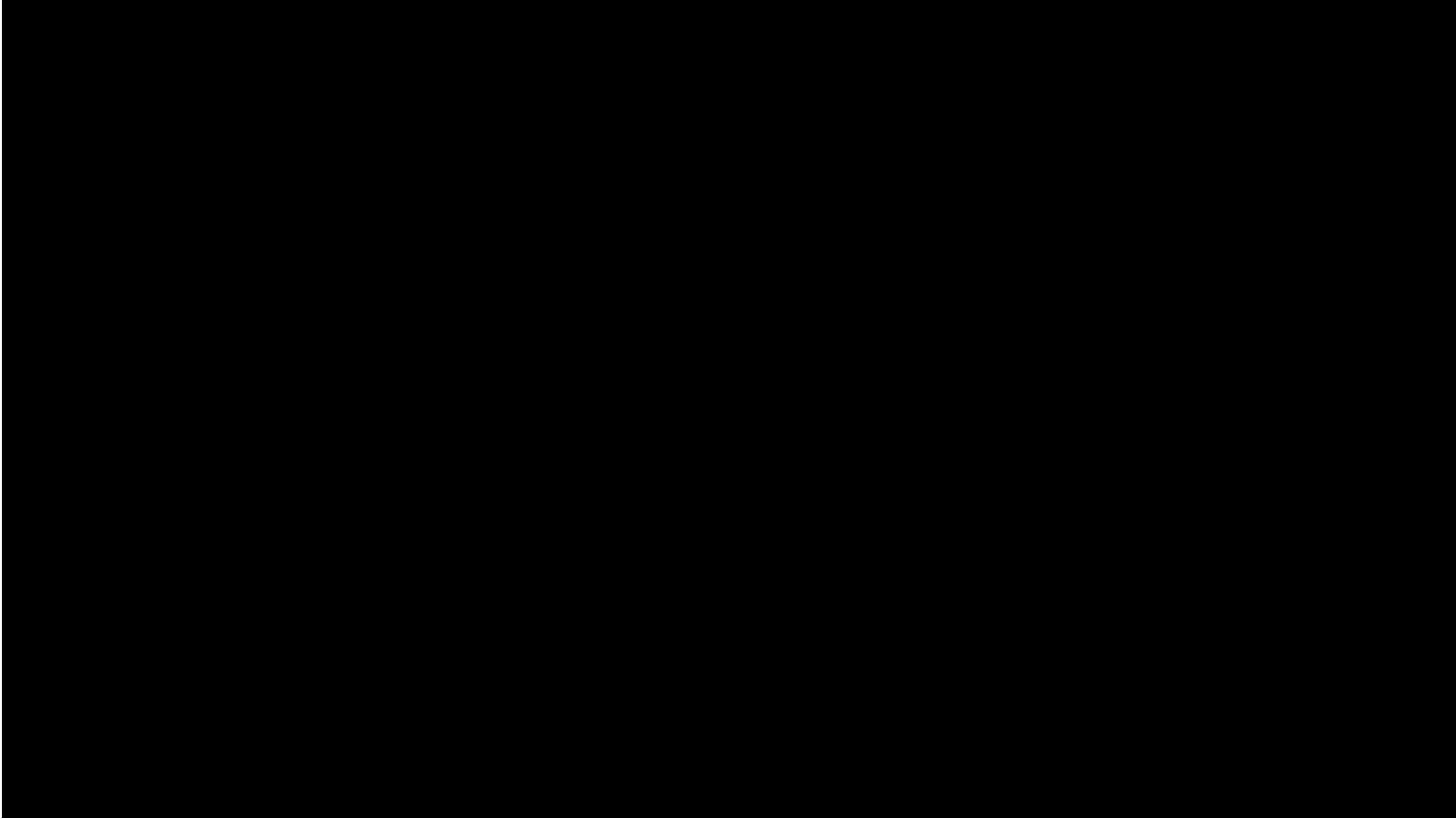
Something must change.

The environmental impacts of food and agriculture

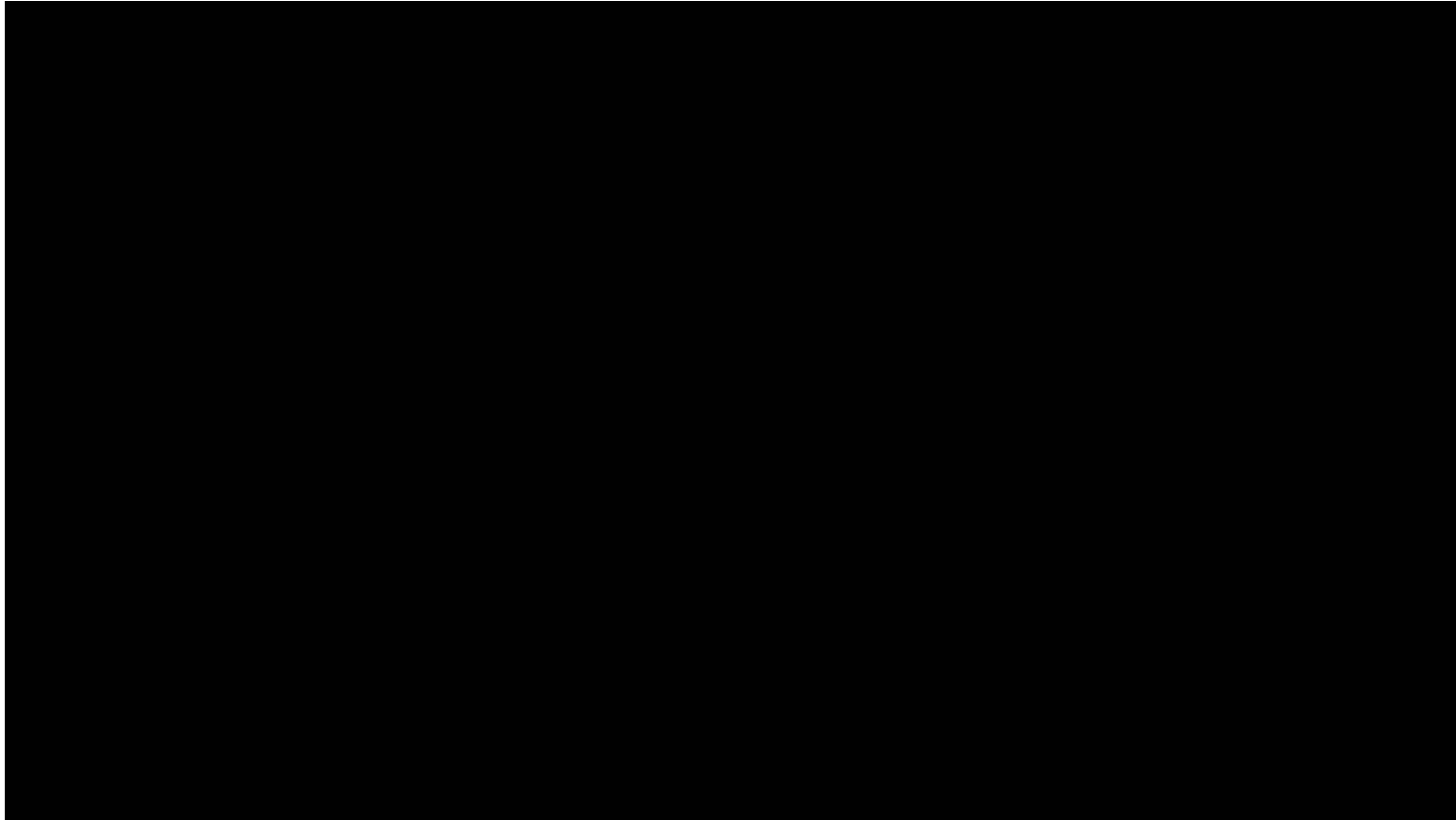


Data sources: Poore & Nemecek (2018); UN FAO; UN AQUASTAT; Bar-On et al. (2018). OurWorldinData.org - Research and data to make progress against the world's largest problems.

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We invest in the **leading companies in **Clean Food**,
divided into three key areas.**



We invest in the **leading** companies in **Clean Food**

MEATABLE

ONEGO^{bio}

 Liberation
LABS

all g^{foods}

SuperMeat

Tropic

 BlueNalu

Wild
MICROBES

 CLEAN
FOOD
GROUP

California
CULTURED

MOSA
Meat

CellX

 BOND
PET
FOODS™

 HydGENE

LIVEKINDLY
Collective

rebellyous
foods

GELTOR meatly™

SOLAR FOODS

GALY

Formo

EVERY

One of our own: **meatly**TM

- The world's first and leading cultivated meat company for pet food.
- Only regulatory approved company in UK & first in EU
- Produces nutritionally-identical + sustainably created chicken
- Launched novel 'Chick Bites' product with Pets at Home in February 2025
- First to market despite only 1% of European cultivated meat funding



First lab-grown meat treats go on sale in the UK — for dogs

Cultivated chicken doggie snacks have gone on sale at a U.K. pet food retailer, Pets at Home. The retailer also happens to be a major investor in Meatly, the startup producing the meat ingredient contained in dog food brand The Pack's Chick Bites, as the slaughter-free, low-carbon treats are billed. (Other ingredients in the snacks are plant-based.)



Dog treat made from lab-grown meat on sale in UK as retailer claims a 'world first'



In July, the UK became the first country in Europe to approve cultivated meat for use in pet food. Photograph: Grayling/PA



'World's first' lab-grown meat for pets launches in the UK

By [Jacopo Picco](#), CNN
6 minute read · Published 4:33 AM EST, Wed February 12, 2025



Innovations making food more eco-friendly
1 of 12
London-based Meatly is selling a pet treat that includes lab-grown chicken. Made from cultured animal cells, lab-grown meat uses less water and and than traditional agriculture. Look through the gallery to see more innovations making the food industry more sustainable.

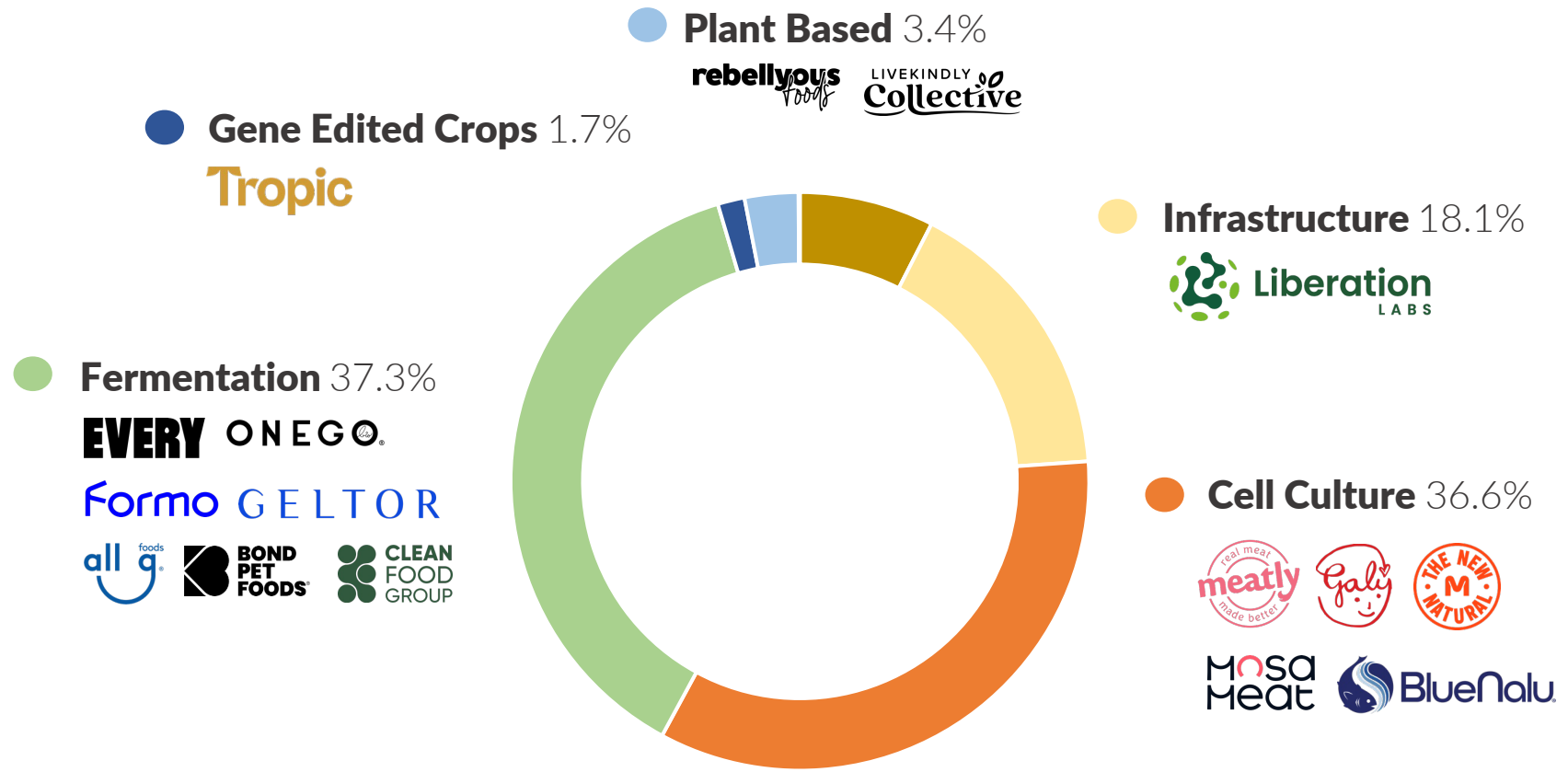
Thank You!

***If you are interested in getting exposure to this industry and our
companies search for***

AGROINOMICS

LSE:ANIC

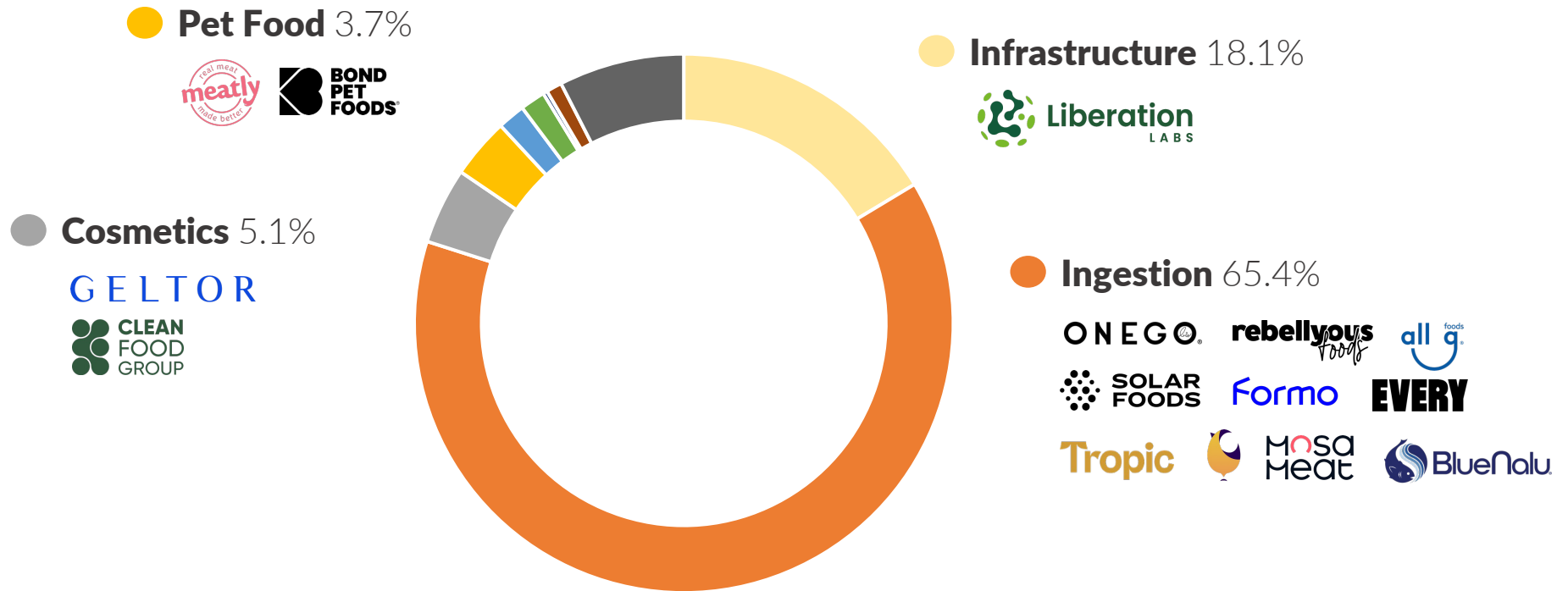
Agronomics Market Mapping:



The largest subsector in Agronomics' portfolio is precision fermentation

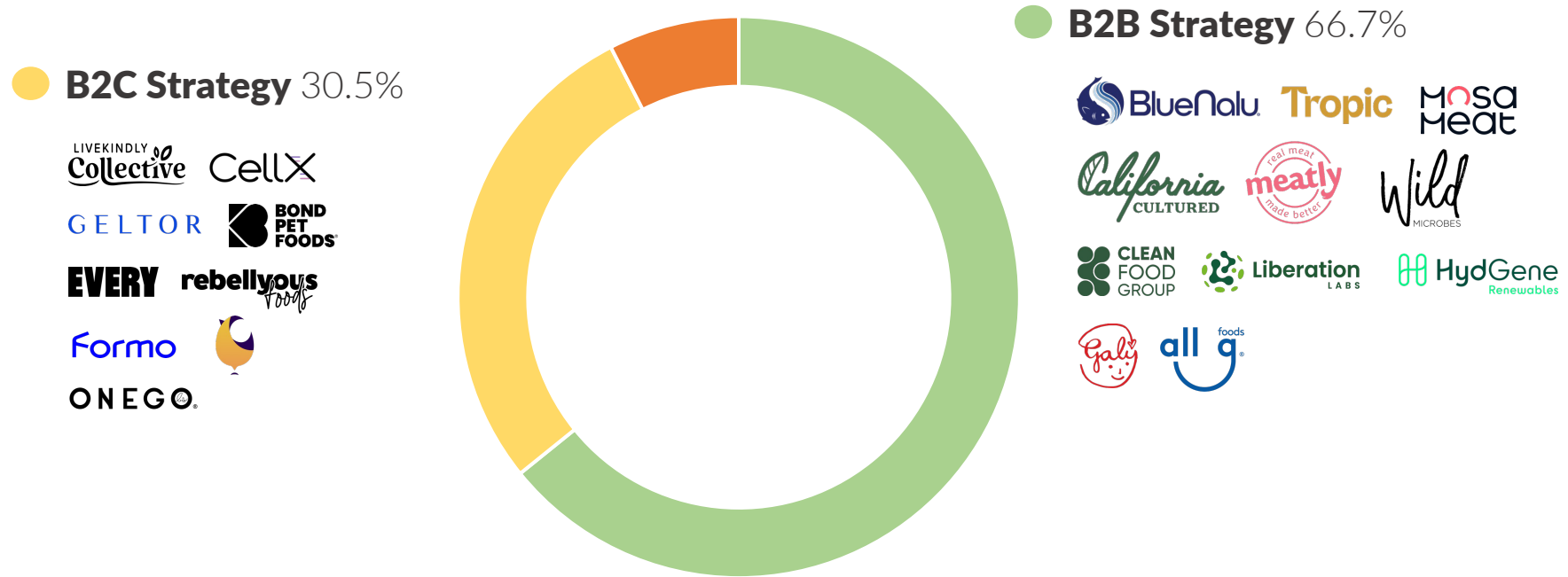
Cash 2.8%

Agronomics Market Mapping:



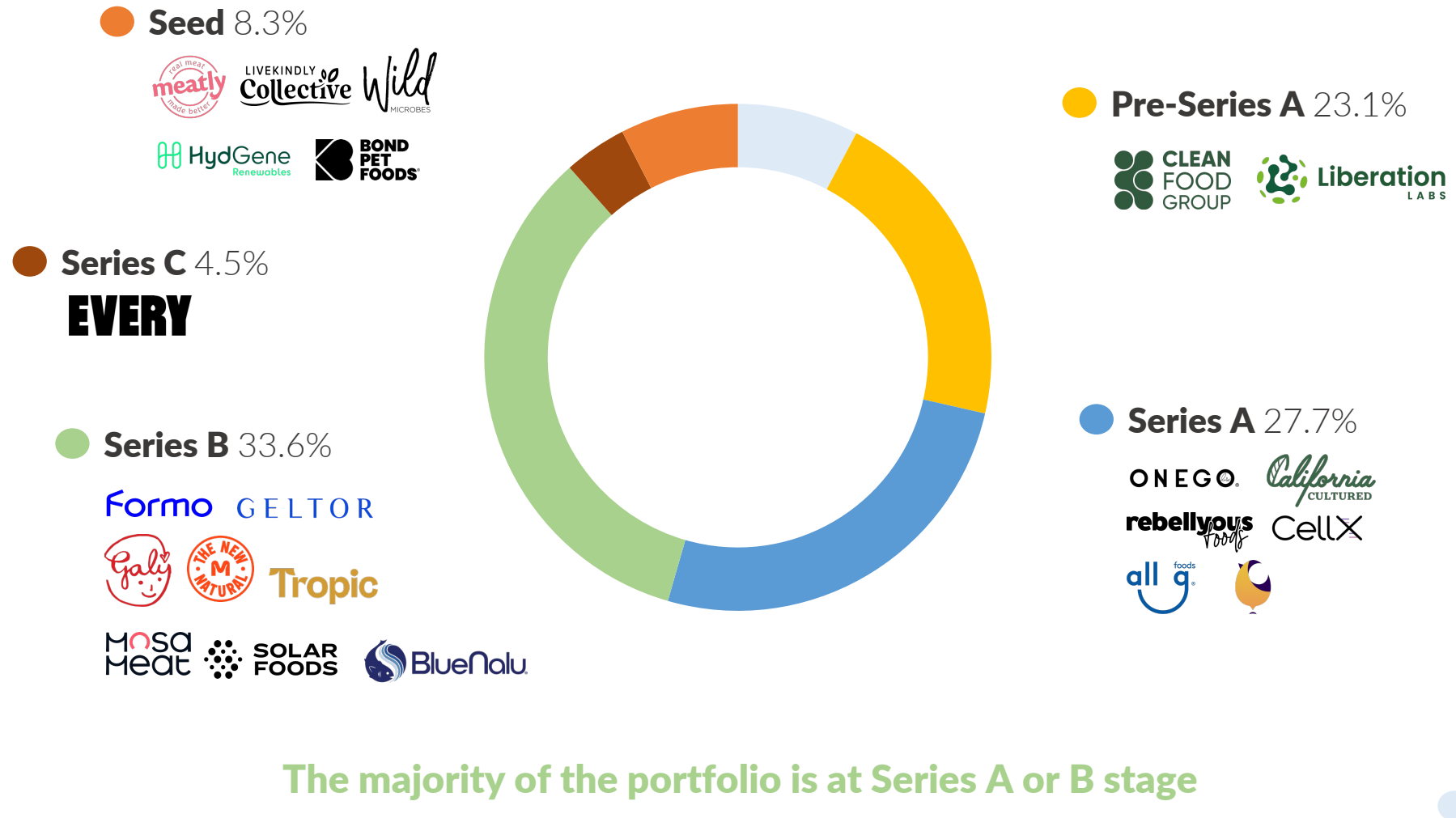
Products for human ingestion is the largest target market within Agronomics' portfolio

Agronomics Market Mapping:



Almost 70% of the portfolio is targeting at B2B strategy

Agromomics Market Mapping:



The majority of the portfolio is at Series A or B stage