De Pointe Research

Gold, Art and the importance of portfolio diversification in 2024









01

Risk Mitigation A diverse portfolio aims to minimise the impact of any single asset's performance on the entire portfolio.

02

Enhanced Stability

Portfolio diversification can provide a buffer against market volatility and economic uncertainties.

03

Long-Term Growth Diverse portfolios can achieve long-term growth while minimising impact of market downtowns

	2450 BC
GOLD IS FIRST DISCOVERED	
	564 BC
FIRST GOLD COINS STRUCK	
	1324
MANSA MUSA'S PILGRIMAGE	
	1848
THE CALIFORNIA GOLD RUSH	
	1944
BRETTON WOODS AGREEMENT	
	1971
END OF THE GOLD STANDARD	







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Inflation busters

The Knight Frank Luxury Investment Index Q2 2023

PRICE CHANGE

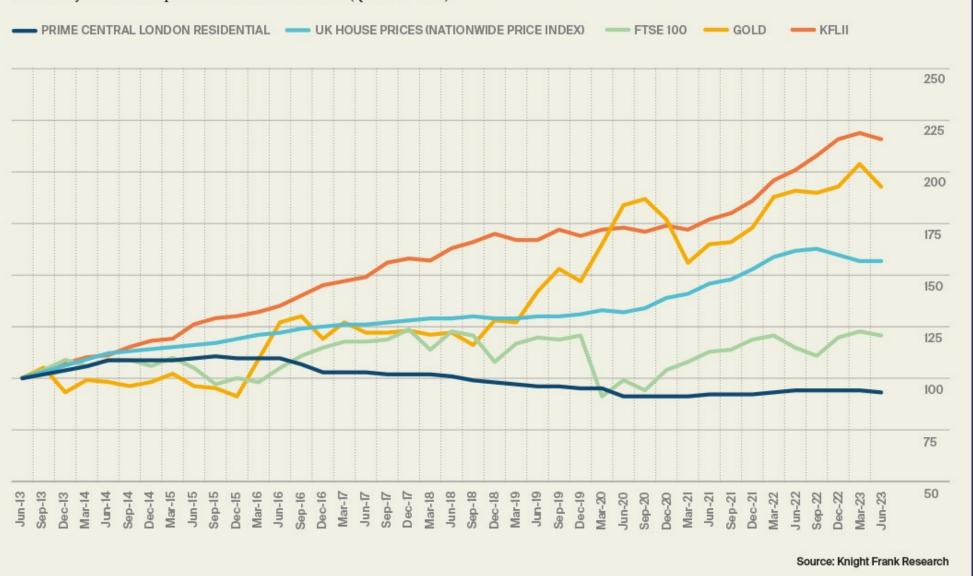
■ 10-year ■ 12-month



Source: Compiled by Knight Frank Research using data from AMR (art, coins, furniture, handbags, jewellery and watches), Fancy Color Research Foundation (coloured diamonds),
HAGI (cars), Rare Whisky 101 and Wine Owners. Notes: KFLII is a weighted average of individual asset performance.
*All data to Q2 2023 except coins (Q4 2022). Contact andrew.shirley@knightfrank.com for more information

Tangible asset

KFLII 10-year indexed performance v other assets (Q2 2013 = 100)











Gold Coins



The \$19 billion generational coin collecting market favours rare coins for their scarcity, offering higher returns than common gold bars and mainstream coins.

Gold Bullion

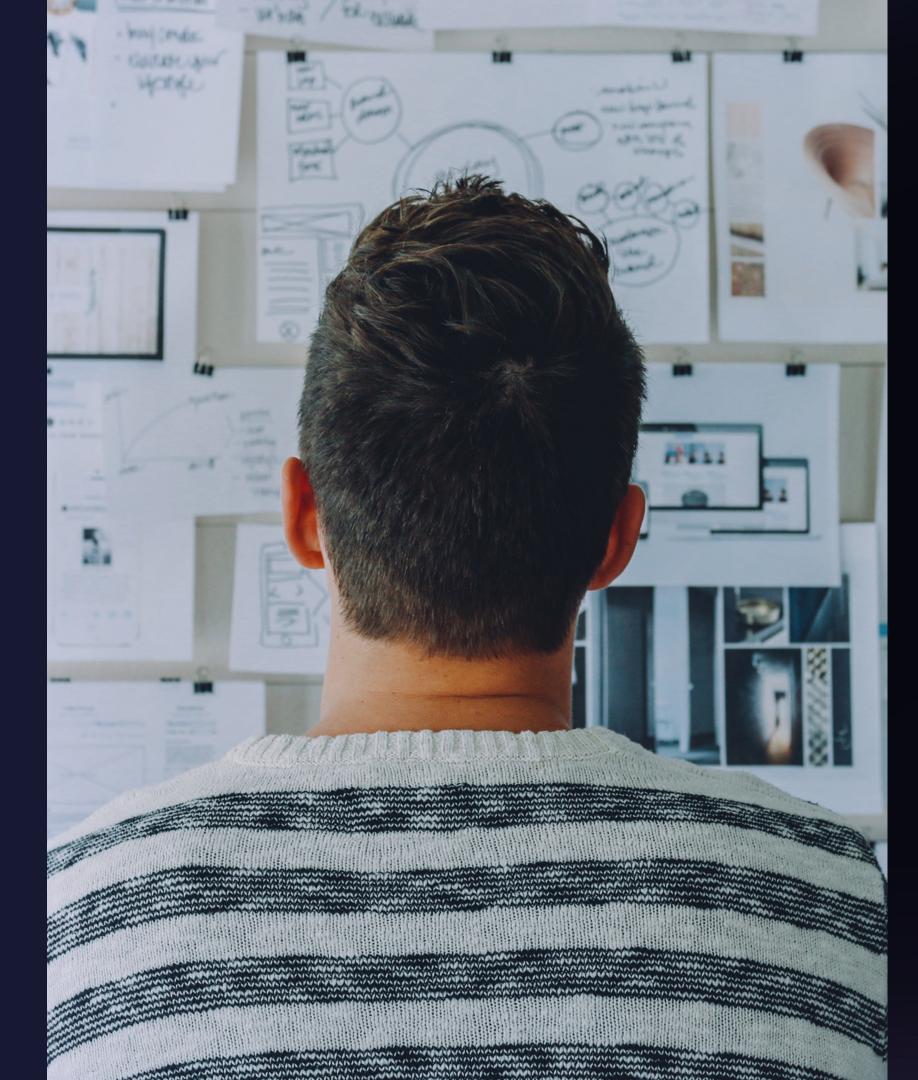


Gold bullion isn't UK CGT exempt but is VAT-free. Unlike coins, it carries lower production costs, translating to lower premiums for investors.

Graded Gold Coins



Grading gold coins certifies purity, authenticity, mint stamp, and condition, increasing demand and simplifying sales for investors, enhancing prices.





1 Research

2 Advice

3 Track Records





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