

QUEBEC PRECIOUS METALS CORPORATION TSX.V: QPM | OTCQB: CJCFF



Advancing Québec's TOP TIER GOLD, LITHIUM & RARE EARTH ASSETS

MASTER INVESTOR SHOW, MARCH 9, 2024

Forward Looking Statements



This document includes forward -looking statements. Often, but not always, forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", and "guidance", or other similar words and may include, without limitation statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production output. Forward-looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of resources or reserves, political and social risks, changes to the regulatory framework within which the entity operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward-looking statements are based on the entity and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect business and operations in the future. There are no assurances that the assumptions on which forward-looking statements are based will prove to be correct, or that the business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the entity or management or beyond the entity's control. Although there have been attempts to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward-looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be anticipated, estimated or intended, and many events are beyond the reasonable control of the entity. Accordingly, readers are cautioned not to place undue reliance on forward-looking statements. Forward-looking statements in this document are given as at the date of issue only. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the entity does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

Qualified Person

Normand Champigny, Eng., Chief Executive Officer, Qualified Person under NI 43-101 on standards of disclosure for mineral projects, has prepared, verified and approved the data and technical content of this document.

Environmental Social Governance Commitment

We acknowledge that the territories in which we have exploration projects are the unceded lands of the Crees of Eeyou Istchee and the Algonquin First Nations of the Kipawa Lake Watershed in Quebec.

Our company's commitment is to engage with the peoples of these territories and to embrace their values within our projects. We seek to develop a sustainable approach to our activities while honoring people, nature and culture.

- Commitment to have open and timely communications with all stakeholders and build partnerships with the First NationS communities
- Technical, Safety and Sustainable Development charter and committee
- 2021 Safe Day Everyday Silver award 10,000 hours without reportable injury
- Contribution to clean-up of abandoned exploration sites



UL 2723: ECOLOGO[®]

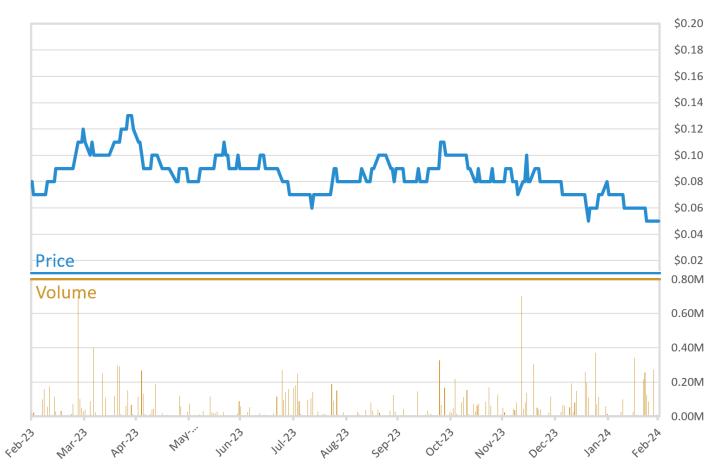
Certification Program for Responsible Development for Mineral Exploration Companies

Strong shareholder support



AS OF FEBRURAY 28TH, 2024Closing price\$0.05Market capitalization\$4.8 MWorking capital (as of October 31st, 2023)\$1.5 MShares outstanding94,692,135Options @ \$0.10 to \$0.356,710,000

KEY SHAREHOLDERS	
Management & insiders including Newmont Corporation	16%
Québec Institutions ✓ Caisse de dépôt et placement du Québec ✓ Desjardins Capital ✓ Investissement Québec ✓ SIDEX ✓ Société de développement de la Baie-James	15%



Company highlights



□ Highly prospective land package (697 km²) located in the emerging James Bay gold mining camp

Sakami:

- 23-km long trend with up to 500 m deep and up to 75 m thick mineralized horizon
- ✓ more than 50,000 m drilled
- significant grades and well-defined drill-ready targets, 91 to 95 % gold recoveries
- ✓ advancing to the mineral resource estimate stage
- □ **Recent discoveries** at La Pointe Extension & Lloyd at Elmer East
- □ High priority lithium targets identified on all all projects

2024:

- Drilling for gold to test new targets& surface sampling for lithium
- Drilling for lithium to test high-grade areas at surface

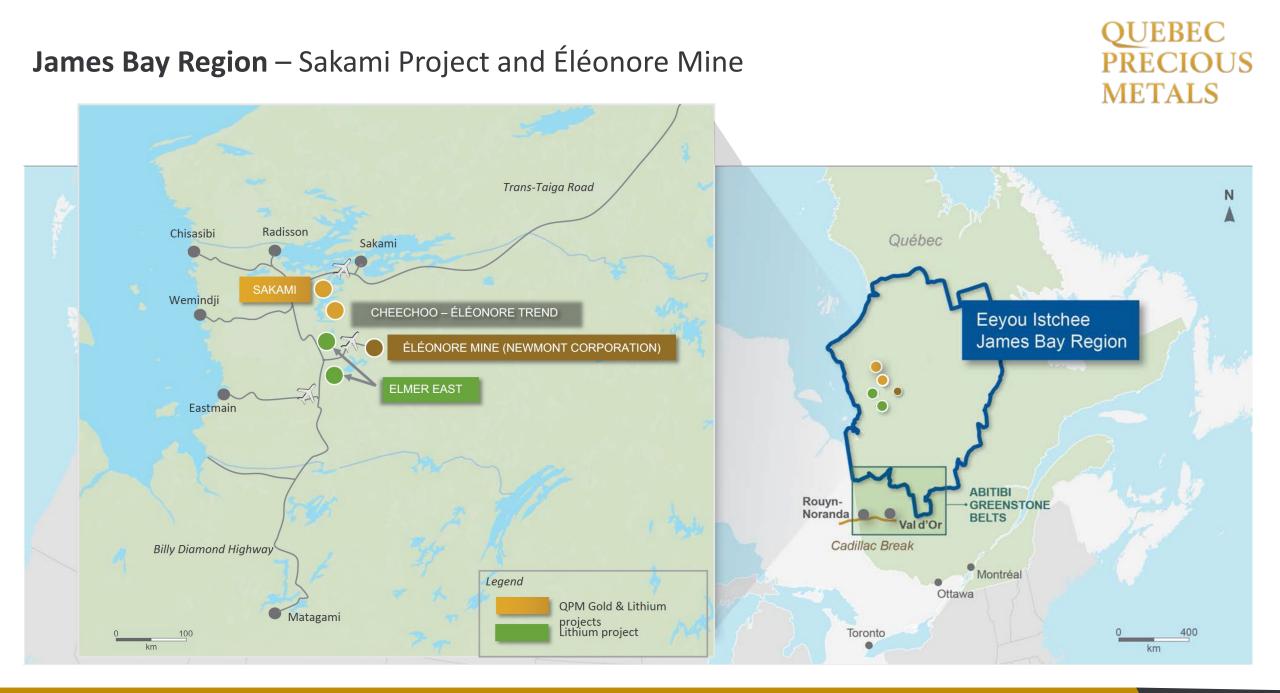
RARE EARTHS

- □ Kipawa (68% QPM, 32% Investissement Quebec)
 - heavy rare earth elements (HREE) project
 - ✓ historical spent \$37 M
 - only North American project with feasibility study
- Historical Proven + Probable Reserves 19.8Mt @ 0.411%
 TREO¹ with high concentration of terbium & dysprosium representing most of the economic value
- Project area of 43 km² and good road access

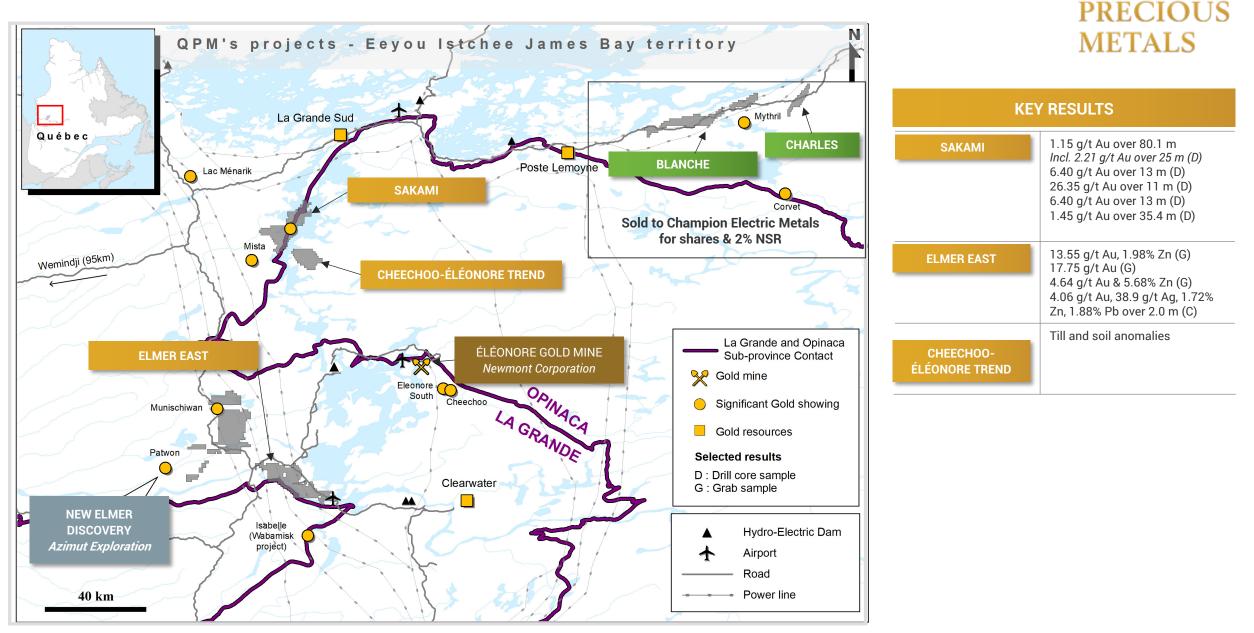
2024: ongoing discussions with all local stakeholders

¹ Feasibility study published in 2013 for Matamec Explorations, Inc. which QPM acquired in 2018. Study indicated an after-tax net present value of C\$ 128 million using a 10% discount rate. No updates have been made since that time and QPM continues to make it available on its website for reference purposes only.

METALS



Sakami Project – The most promising regional discoveries

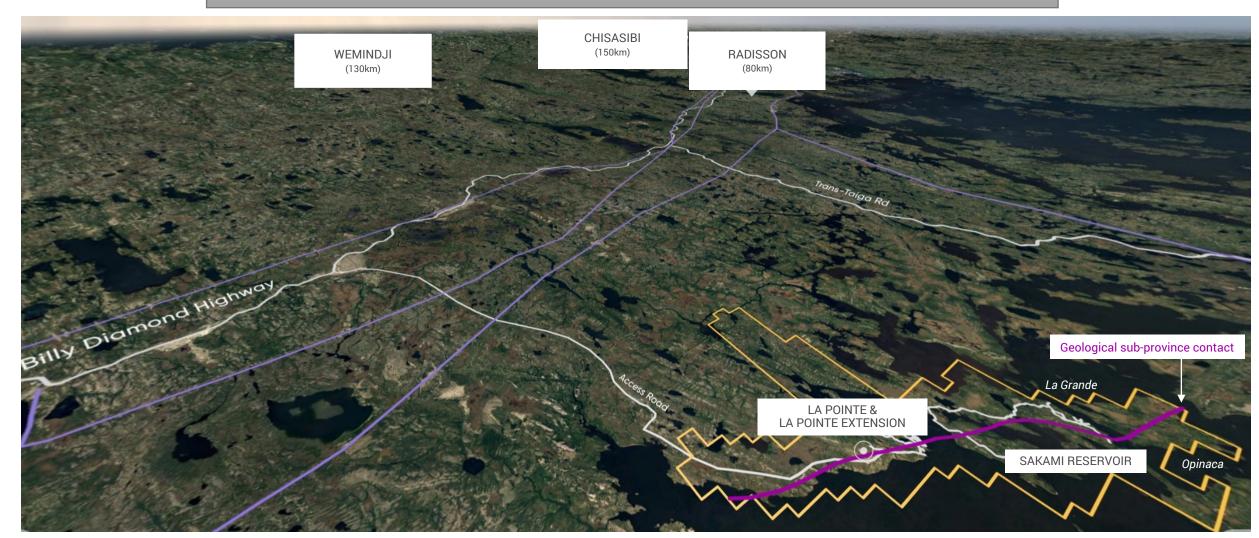


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Sakami Project – Established infrastructure

ADJACENT HYDROELECTRIC POWER LINES AND ROAD ACCESS



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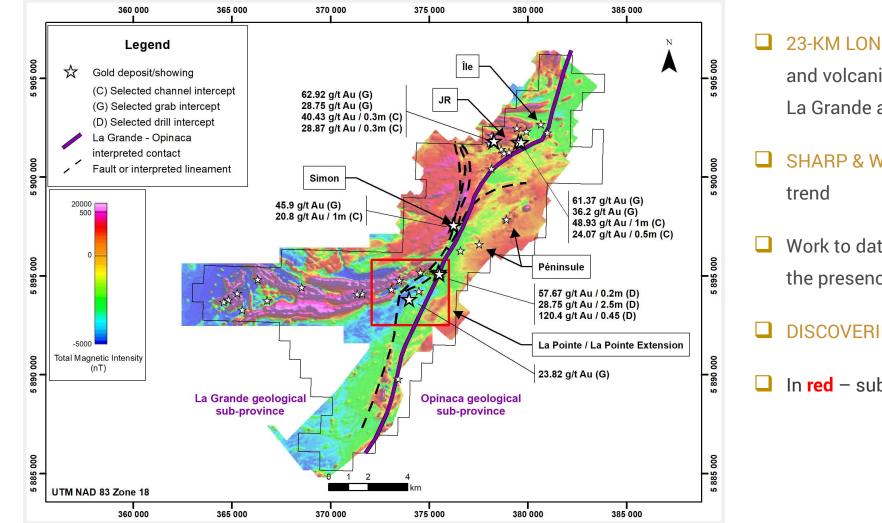
QUEBEC

METALS

PRECIOUS

Sakami Project – Geological setting & magnetic footprint





23-KM LONG MINERALIZED TREND between sediments

and volcanics between

La Grande and Opinaca geological sub-provinces

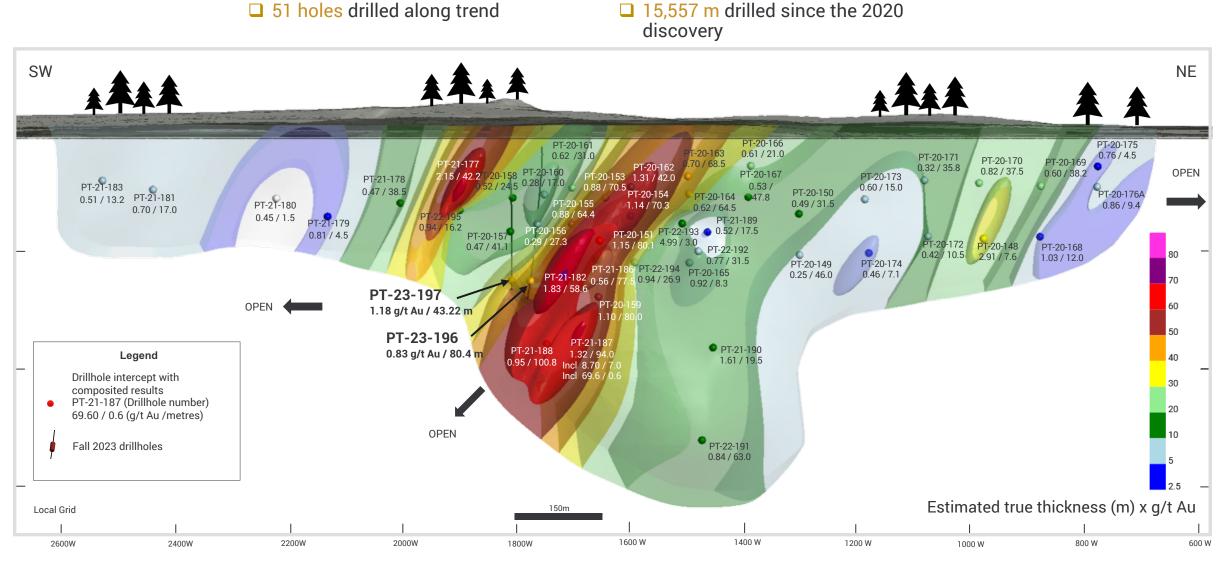
SHARP & WELL-DEFINED MAGNETIC FOOTPRINT along

- Work to date focused on 4.7 KM along the contact with the presence of HIGH-GRADE SHOWINGS
- **DISCOVERIES** guided by soil and IP surveys
- In **red** subsequent slides

QPM projects are 100% owned, Sakami project has granted a 2% NSR to Osisko Gold Royalties on certain claims, and two 0.5 % NSR on other claims with private individuals.

La Pointe Extension – Keeps expanding

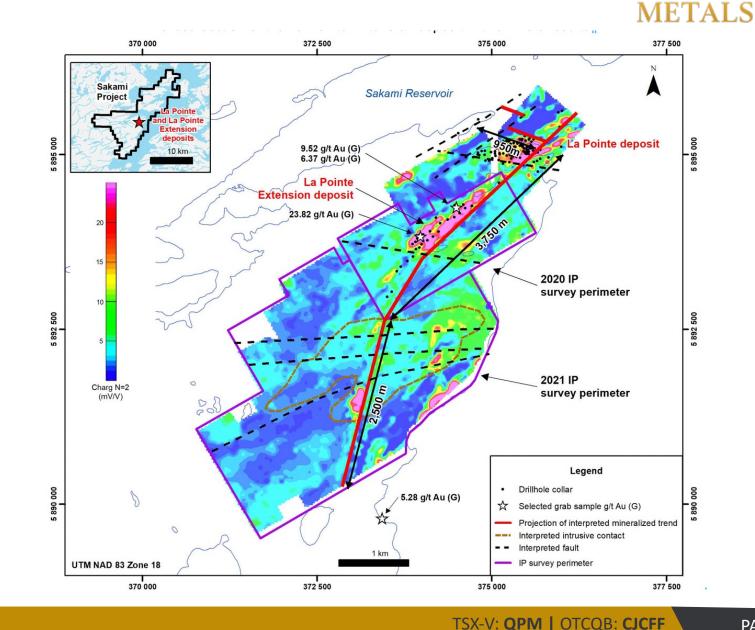




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Sakami Project – Induced Polarization survey & new drill targets

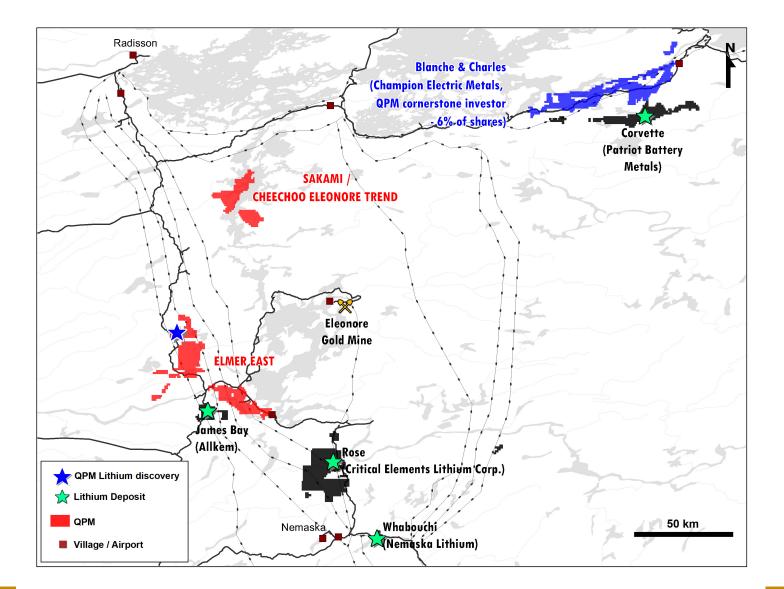
- Interpreted 2.5 KM-LONG MINERALIZED INTRUSIVE along gold-bearing trend
- STRONG COINCIDENT IP and soil anomalies
- 2024 drilling to test targets with potential for MULTI-MILLION OUNCE DEPOSIT



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FREC

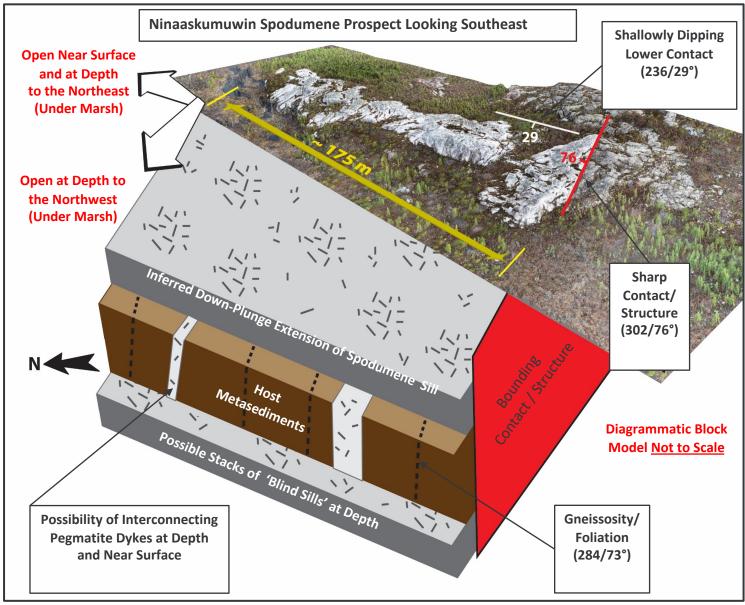
Lithium Potential – James Bay



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- August 2023 Detailed LITHIUM TARGETING completed by ALS GoldSpot Discoveries Ltd.
- High priority target areas totalling 125 km² identified with pegmatite rocks on all projects
- October 2023 DISCOVERY Ninaaskumuwin prospect with up to 3.92% Li₂O, drill-ready
- MANY TARGET AREAS located near advanced projects and recent significant lithium discoveries, remain to be prospected

Elmer East project – Ninaaskumuwin lithium showing





Ninaaskumuwin spodumene discovery

- About 1 km from Billy Diamond PAVED HIGHWAY
- Length 175 m, width 42 m, at SURFACE
- □ Contains 15-20%, 3-55 cm long spodumene crystals

□ SHALLOW DIPPING SILL,

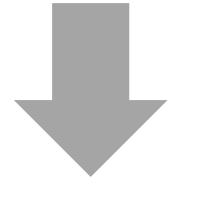
estimated thickness about 5 m

May be accompanied by other STACKED sills

DRILLING as possible to validate discovery

Why QPM Should **Outperform** its Peers ?





LOW DOWNSIDE

- ✓ Low market capitalization
- ✓ Sakami gold project: advancing towards resource estimate

HIGH UPSIDE

Sakami gold project: Extending deposit & testing a large intrusive target over 2.5 km

✓ James Bay lithium: drill-ready discovery and high priority targets on all projects

✓ Kipawa rare earths project: significant economic value



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