



networkwealth

Wealth management as it should be

Master Investor Show

April 2019

Wealth management.
Some say it's all about the people.
Others say it's all about technology.
We agree.



netwealth

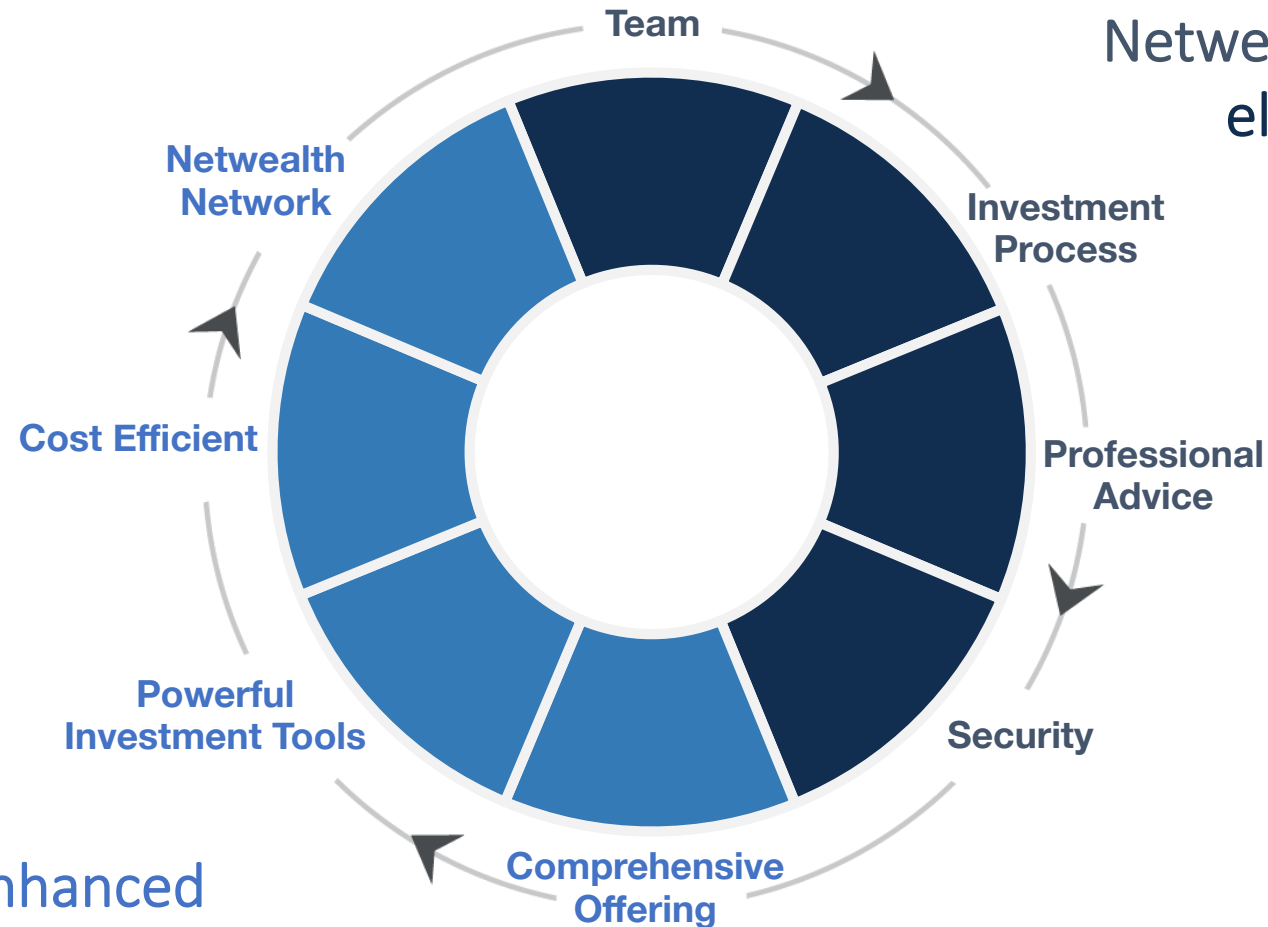
Wealth management as it should be

Wealth management | Pensions & ISAs | Financial planning

netwealth.com



Netwealth: the challenger wealth manager



Netwealth retains the critical elements of wealth management...

... whilst delivering enhanced technology, transparency and low costs

When investing your capital is at risk



The Netwealth Approach

A combination of technology and team help you plan, invest and review your portfolios so you can achieve your financial goals.



Financial Planning

Plan for each of your goals either online or by working with an adviser

Investment Management

Our experienced team build and monitor your portfolios

Better Net Returns

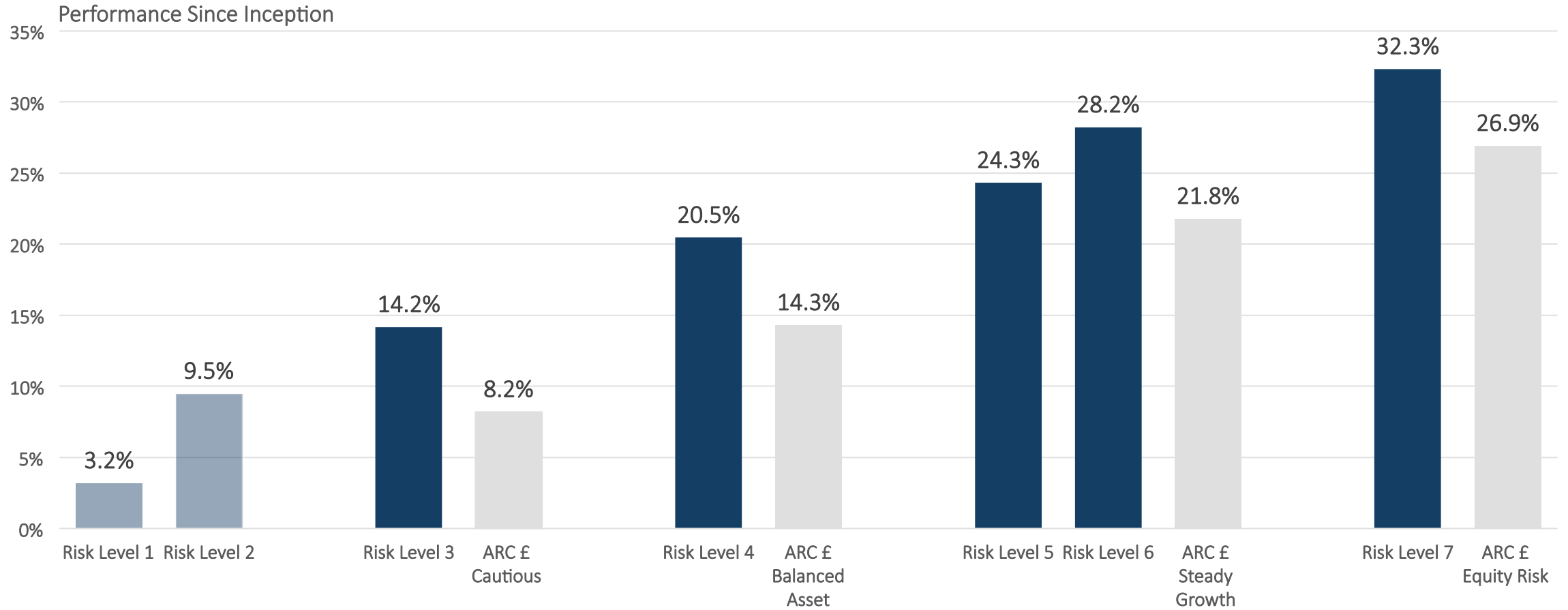
Keep costs low and take advantage of tax allowances

When investing your capital is at risk





GBP Performance – Overview as at 31st March 2019



These figures refer to the past, and past performance is not a reliable indicator of future results.

Source: Bloomberg, Asset Risk Consultants & Netwealth Investments.

Returns shown net of all fees to 31st March 2019. ARC data contains estimates for peer group returns for January, February & March 2019.

Returns shown are of indicative live portfolios in each Risk Level, using the market prices at which purchases and sales took place. Returns are shown net of (i) all charges associated with the underlying fund investments and (ii) a Netwealth fee of 0.35% per annum covering management, trading, custody and administration charges. Netwealth's fees range from 0.65% – 0.35% pa depending on account size. The data shown is from inception in May 2016 and as such there is no data available for prior periods. These figures refer to the past and past performance is not a reliable indicator of future results.

When investing your capital is at risk



The Sunday Telegraph

"...squarely aimed at well-off investors who want value for their money."

Evening Standard

"Once aboard, clients are promised first-class asset allocation..."

Telegraph Tech Hot 100



CITY A.M.

"...Netwealth's technology also allows the firm to charge around a third of the cost of a traditional wealth manager..."



"Netwealth aims to make investments a family affair by allowing investors to invite their spouse, children, siblings and friends to their network..."

WINNER
FSTech Awards
2019



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Thank you for your time

Any questions please come say hello at stands 66 & 67

When investing your capital is at risk