



MASTER INVESTOR SHOW

London, April 2019

Presented by Alessandro Capuano

BREXIT SITUATION: Opportunity & Risks

Background:

WTO (World Trade Organisation)
Global Economic Slowdown

FTSE 100 / FTSE 250

IMF
World Economic Slowdown






Sterling Rises in Strength
Revenues from “Foreign Earnings” drop


Market Indexes move on
GBP dynamics

Long term Portfolio Investing

IMF: Slowdown

FTSE 100 1.01% ▲ DAX30 0.62% ▲ DOW JONES -0.30% ▼ NASDAQ 0.28% ▲ GBPUSD 1.3134 ▲ OIL -0.01% ▼ > Curr. Exch. £\$\$ PowerDesk >

FINECO      [LOGOUT](#)

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BRIEF-IMF's Christine Lagarde Says Tariffs Will Cut Into U.S. Economic Growth- CNBC Interview 02/04/2019 17:39 - RSF

April 2 (Reuters) -

- * IMF MANAGING DIRECTOR CHRISTINE LAGARDE SAYS TARIFFS WILL CUT INTO U.S. ECONOMIC GROWTH- CNBC INTERVIEW
- * IMF'S LAGARDE SAYS FED SHOULD LET DATA GUIDE RATE DECISION
- * IMF'S LAGARDE SAYS U.S. NOT IMMUNE TO GROWTH DECELERATION ANYMORE
- * IMF'S LAGARDE SAYS NO-DEAL BREXIT WILL HAVE NEGATIVE IMPACT ON TRADE RELATIONS THAT EXIST CURRENTLY BETWEEN BRITAIN AND EU

Source text <https://cnb.α/2OUoM7>

((Reuters.Briefs@thomsonreuters.com;))

ADVANCED NEWS SEARCH CAPABILITY

FINECO

LOGOUT

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MARKETS

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News Center > Advanced search

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PLATFORMS AND SERVICES

Advanced news search

Filters

Keyword

WTO

Source

ALL

REUTERS

MF-DJ

Search in

All news

Period

In any period

from 02/03/2019 to 02/04/2019

Delete Filters

SEARCH

WTO: RISKS AHEAD

The screenshot shows the FINECO website interface. At the top, there's a search bar with the text "Shares, CFDs, ETFs, etc." and a navigation menu with "HOME", "BANKING", "TRADING", "PORTFOLIO", and "MARKETS". The "MARKETS" section is active, showing a "News Center" link and "News details". Below this, there's an "Advanced search" section with a dropdown menu set to "Other categories". The main content area displays a news article titled "UPDATE 1-Trade slowed in Q4, WTO says; auto tariffs, Brexit are 2019 risks" dated 02/04/2019 11:46 - RSF. The article text discusses the WTO's annual forecast, noting that world trade shrank by 0.3 percent in the fourth quarter of 2018 and is likely to grow by 2.6 percent this year, slower than the 3.0 percent growth in 2018. It also mentions that the WTO's forecast for 2018 growth would be 3.9 percent, down from 4.6 percent in 2017. The article further states that the WTO's forecast for 2019 growth is 1.3 to 4.0 percent, down from the 2018 forecast of 3.9 percent. The article is attributed to Tom Miles and includes a quote from WTO Director-General Roberto Azevedo.

UPDATE 1-Trade slowed in Q4, WTO says; auto tariffs, Brexit are 2019 risks 02/04/2019 11:46 - RSF

(Adds quotes from chief economist on U.S. auto tariffs and Brexit)
By Tom Miles
GENEVA, April 2 (Reuters) - World trade shrank by 0.3 percent in the fourth quarter of 2018 and is likely to grow by 2.6 percent this year, slower than 3.0 percent growth in 2018 and below a previous forecast of 3.7 percent, the World Trade Organization said on Tuesday.

In its annual forecast, the WTO said trade had been weighed down by new tariffs and retaliatory measures, weaker economic growth, volatility in financial markets and tighter monetary conditions in developed countries. It forecast in September that 2018 growth would be 3.9 percent, down from 4.6 percent in 2017.

WTO Director-General Roberto Azevedo told a news conference that the lower forecast was no surprise, given the trade tensions between the United States and China.

WTO chief economist Robert Koopman said worse may be to come, with an even bigger impact if U.S. President Donald Trump goes ahead with a plan to impose high tariffs on global imports of cars later this year.

"U.S.-China trade is about 3 percent of global trade.

Automobile trade globally is about 8 percent of global trade. So you can imagine that the impact of automobile tariffs is going to be bigger than the impact of the U.S.-China trade conflict.

"I think it's pretty clear that any automobile tariff would likely have bigger knock-on effects through the global economy than what we see from the U.S.-China conflict."

The WTO did not make a specific prediction about the impact of Brexit, but Koopman said in the worst case it would help push global trade growth down to the bottom end of the WTO's forecast range in 2019, 1.3 to 4.0 percent.

FTSE 100

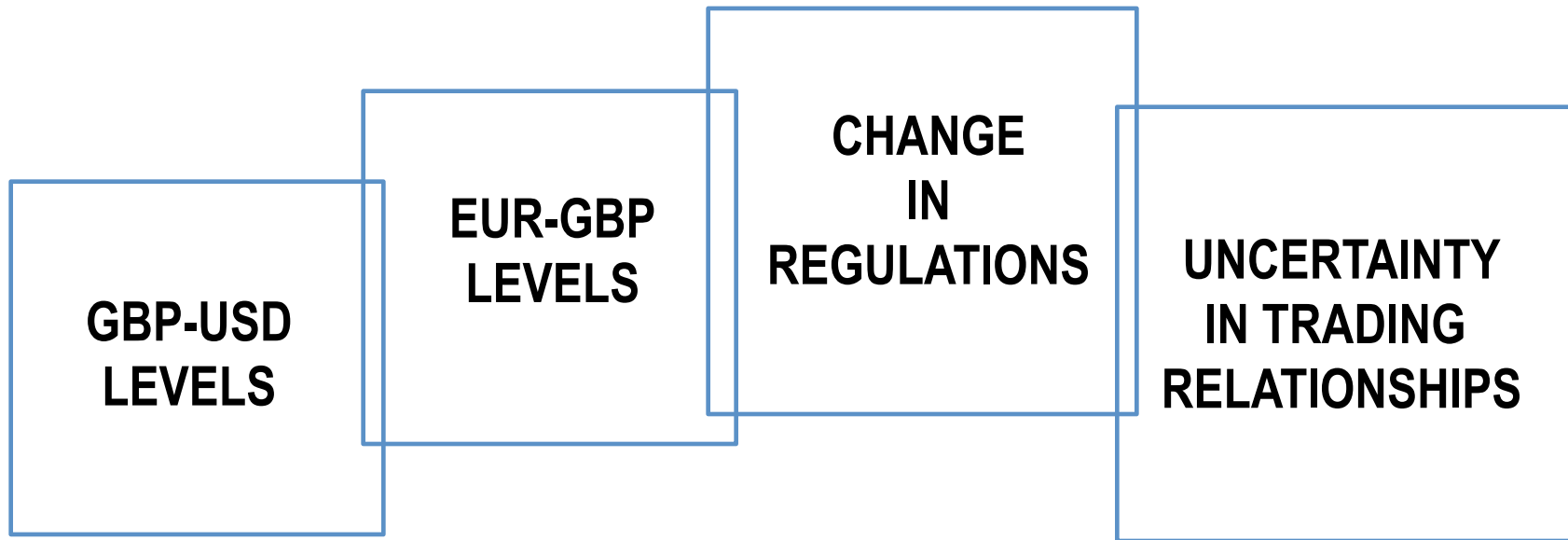


GBP USD



UK SHARES

Many UK shares will be sensitive



STOCK SCREENING: FILTERING COMPANIES

Fundamental Screening

- ✓ Ratios: Beta, ROI, ROE, P/E, Revenue
- ✓ Sectors: Cyclical vs non Cyclical, Market Sectors
- ✓ Geographical: Country

Technical Screening

- ✓ Trending Performance: Moving Averages
- ✓ Momentum: MACD/ RSI
- ✓ Daily Market Strength: Stochastics

FREE FUNDAMENTAL FILTERS AND SEARCHES

- ✓ Stock Exchanges
- ✓ Fundamentals
- ✓ Sectors
- ✓ Performance
- ✓ Technicals

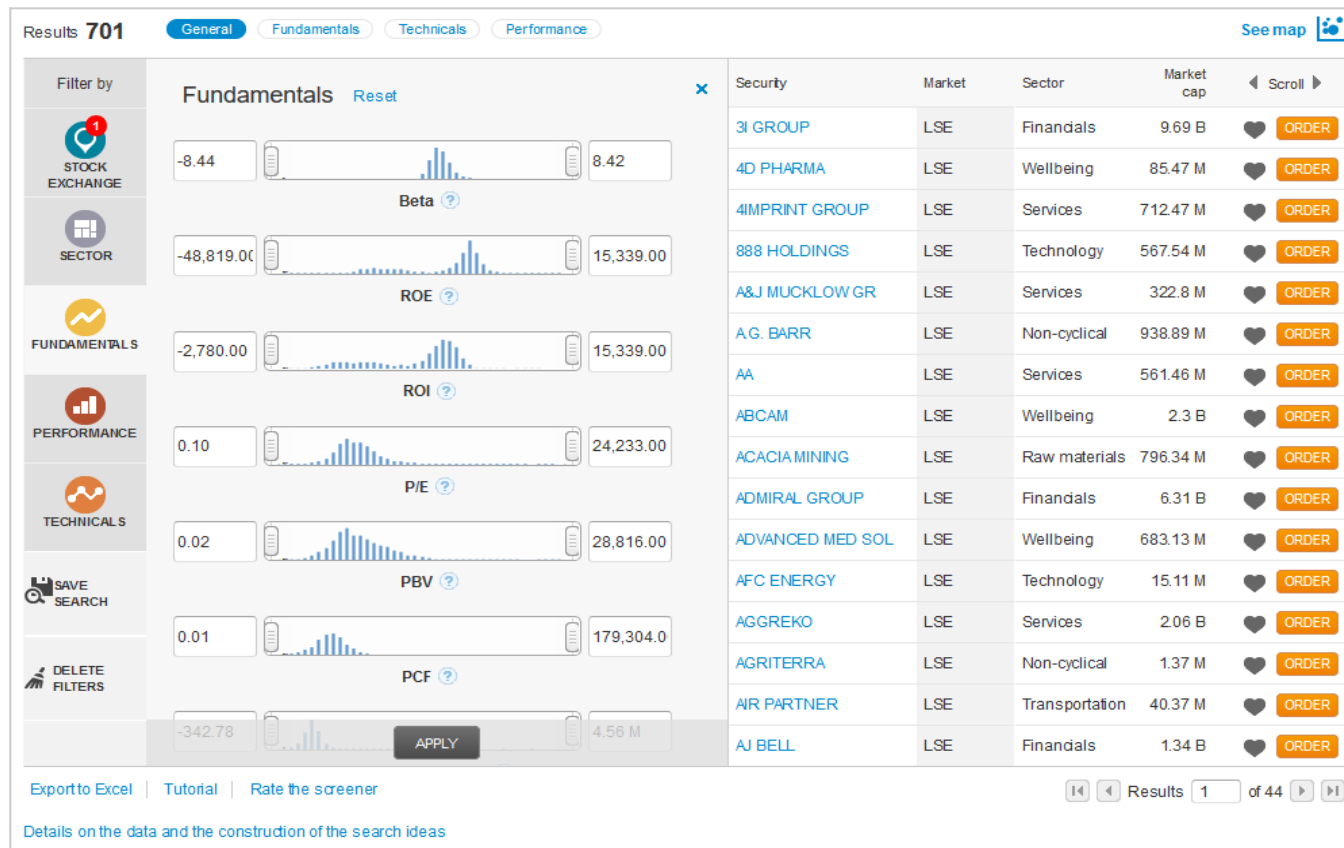
The screenshot shows the FINECO Screener interface. At the top, there's a search bar with the text "Shares, CFDs, ETFs, etc." and a "LOGOUT" button. Below the search bar is a navigation menu with "HOME", "BANKING", "TRADING", "PORTFOLIO", and "MARKETS". The "Screener" section is active, showing various filters and a list of results. Annotations with arrows point to specific features:

- SET YOUR SEARCH CRITERIA**: Points to the "General" filter tab.
- DON'T KNOW WHAT TO LOOK FOR? DISCOVER SEARCH IDEAS**: Points to the "SEARCH IDEAS" button.
- CLOSE THE TUTORIAL**: Points to a close button (X) on the "UK LIST OF STOCK EXCHANGE" tutorial.
- SAVE OR DELETE YOUR SEARCH**: Points to the "SAVE" and "DELETE" buttons at the bottom left.
- VISUALISE RESULTS IN MAP MODE**: Points to the "See map" button.

The results table shows the following data:

Market	Reset	Security	Market	Sector	Market cap	More											
UK Stock Exchange	Great Britain	EU Stock Exchange	France	Germany	Italy	Finland	Netherlands	Portugal	Spain	US Stock Exchange	Nasdaq	AA	ABCAM	ABERDEEN ASSET...	ACACIA MINING	ACAL	ADMIRAL GROUP
Services	Financials	Wellbeing	Services	Technology	Non-cyclical	Services	Wellbeing	Financials	Basic materials	Technology	Financials						
147.72 M	6.83 B	539.79 M	466.59 M	955.31 M		1.74 B	1.81 B	4.95 B	2.75 B	175.88 M	7.03 B						
ORDINA	ORDINA	ORDINA	ORDINA	ORDINA	ORDINA	ORDINA	ORDINA	ORDINA	ORDINA	ORDINA	ORDINA						

CUSTOM STOCK SCREENING CATEGORIES



SCREENING FOR BREXIT OPPORTUNITIES



Higher Risk

- ✓ High growth companies.
- ✓ Higher P/E Ratios



Lower Risk

- ✓ Higher Dividend Paying Companies
- ✓ Companies with a higher “Beta”, post Brexit index rally

CUSTOMISED EXAMPLE

BREXIT DEFENSIVE SCREEN

- ✓ ROE > 0
- ✓ ROI > 1
- ✓ P/E greater 4
but less than 24
- ✓ Beta: Positive >0.5
- ✓ Revenue Growth
(1 Yr): >1

Security	Market	Market cap	Div Yield	◀ Scroll ▶	
A&J MUCKLOW GR	LSE	324.39 M	3.6	♥	ORDER
DALATA HOTEL	LSE	939.78 M	1.67	♥	ORDER
GLENCORE	LSE	46.02 B	4.64	♥	ORDER
SOUTH32	LSE	10.67 B	3.62	♥	ORDER
WORKSPACE GRP	LSE	1.79 B	2.36	♥	ORDER

SCREENING EXAMPLES 1



High Dividend Blue Chip

Leading companies worldwide with dividends exceeding 4%.



Warren Buffett

Companies offering constant growth forecast over time.



God save the Queen

Big banks, oils and mining companies from the UK.



Big raw materials companies

Gold, silver, bronze & zinc companies with good dividends.



Growth Infrastructure

Focus on utilities, construction and transportation in Europe.



Energy which pays dividends

Electricity and natural gas, if you believe in Europe consuming them more.



Planet's blue gold

Discover the biggest foreign utility companies with good ROIC.



Media and entertainment

American companies which get profits from Cinema and Internet TV.



High Dividend Small Cap

Small Cap companies worldwide with dividends exceeding 4%.



Value Stocks

Companies with good solidity and good dividend forecasts.



Growth Stocks

Companies with great potential. Dividends are not seen as an attraction.



Contrarian Stocks

Medium-large companies with consistent losses over time.



Stars Stocks

Medium-large companies with consistent earnings (in percentage) over time.



High Dividend Small Cap

Small Cap companies worldwide with dividends exceeding 4%.



Southern Europe Growth

Italian, Spanish and Portuguese stocks with high chances of growth.



Germany, Europe's Light

German big banks, insurance companies and sectors with big earnings.

SCREENING EXAMPLES 2



Growing stars

Small Italian companies with good forecasts.



Goods consumption's bet

Worldwide companies in the Clothing, Food and Furniture sectors.



Earnings comes with Health

Big companies in the Pharma, Biotech and Wellbeing sectors.



Stocks with the QE in their engine

European companies that may feel the effects of the ECB.



Switzerland, Europe's treasury

Suisse banks, food, pharma, transport and luxury big companies.



Leisure and pleasure

Travel, holiday and recreational activities businesses.



Tech & Internet

Innovative companies: web, computer networks and semiconductors.



Social Network

Wall Street companies which grow thanks to the people's willing to share.



Trend is your friend

Companies with good performances in the last year.



Oil giants

Worldwide leading oil and service companies.



Silicon Valley

Nasdaq; leaders in the high-tech, research and new sectors.



The Wall Street Biggest

Biggest US corporation with no distinction among sectors.



Gold, the safe heaven

Precious metals extraction companies.



Inflation will strike back

Banks, insurance and construction companies not affected by inflation.



World will be a powder keg

Not just Military and Defense, Gold and Oils too.



Prices adjustment

Stocks with price adjustment and upward trend in the short term.

Questions & Answers Session

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