

RISK WARNING AND DISCLAIMER

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Do not invest unless you have carefully thought about whether you can afford it and whether it is right for you. If necessary consult with a professional advisor in accordance with the Financial Services and Markets Act 2000. As this investment is not regulated by the Financial Conduct Authority or covered by the Financial Services Compensation Scheme, you will not have access to the Financial Ombudsman Service.

This presentation is illustrative only and a summary of available information. Terms may vary, This is not an offer to invest, which can only be made by the investment provider to investors who meet their specific criteria. This investment can be withdrawn or amended at any time,

ABOUT ROD

- ♦ 1982
- Property portfolio
- Chartered Accountant
- MD, Avantis Wealth

Author of:

- ⋄ "Property Investment Profit System" (2002)
- ♦ "The Pensions Disaster and How to Plan for a Secure Retirement" (2012)
- ⋄ "Property as your Pension" (2015)
- ♦ "The Fresh Investment Strategy" (2017)





AVANTIS WEALTH HIGH RETURN ALTERNATIVE INVESTMENTS

Team of 12, including:

- Three Directors;
- > Two Accountants; and an
- > IFA

75 years of property & investment expertise

Deliverable, profitable investments

F.R.E.S.H investment strategy

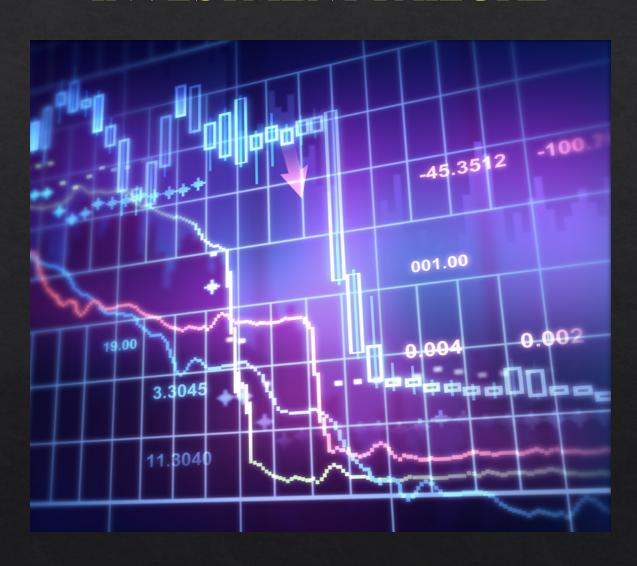




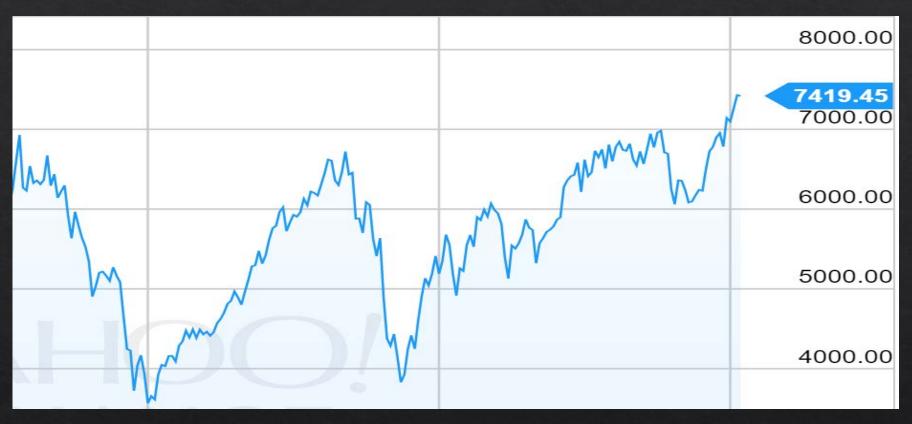
- By invitation only to affluent investors
- Superior returns with lower than average risk
- Restricted distribution and exclusive access
- ♦ Six investments available
- ♦ Must have £100,000 minimum investable capital
- Must be High Net Worth, either earning £100,000 p.a., or with £250,000 net worth excluding home or pension.



INVESTMENT FAILURE



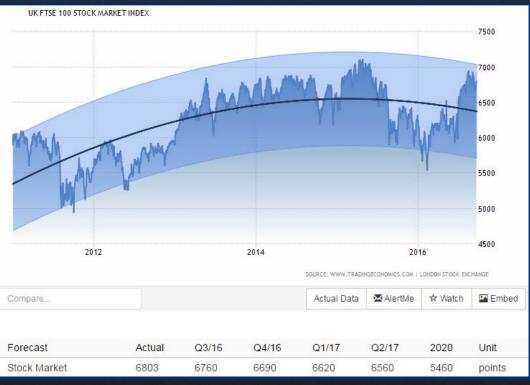
EQUITIES (SHARES)



Graph: Yahoo Finance, FTSE100: Dec 1999 to Mar 2017

4.33% growth in 17 years

EQUITIES (SHARES)

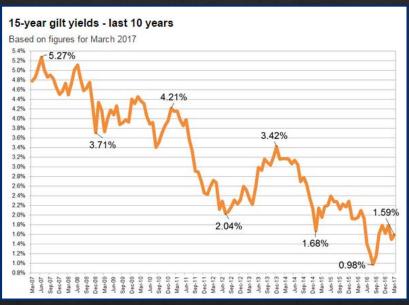


Graph: Trading Economics Sept 2016

2020 prediction: FTSE100 at 5460

26% below current position!

FIXED INTEREST SECURITIES



Graph Source: Dept. of Treasury March 2017

15 year Government Gilt Yield – 1.61% 5 year Gilt Yield – 0.60%

RESIDENTIAL PROPERTY

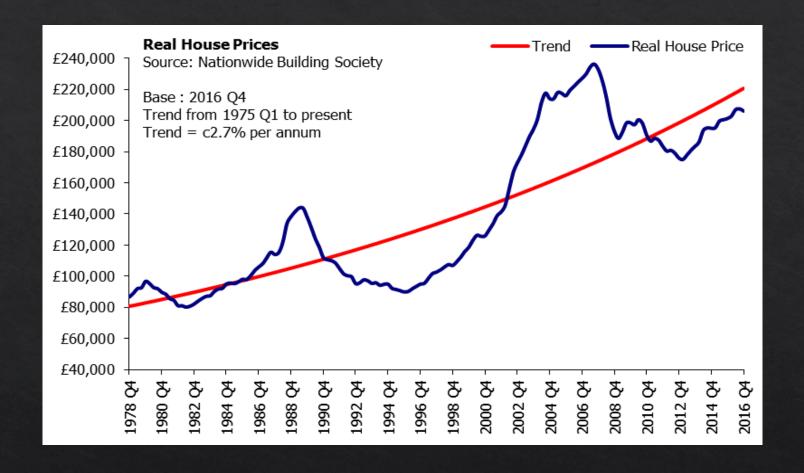
Five investment issues:

- Volatility
- Yield
- Liquidity
- 'Hands-on'
- Taxation GRRR!

 (Turning profits into losses)

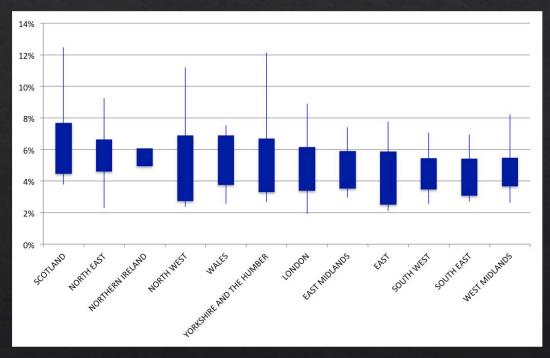


RESIDENTIAL PROPERTY



1975 - 1985 Small profit 1985 – 1995 Small loss 1995 – 2005 Large profit 2005 – 2015 Small loss

AVERAGE GROSS RENTAL YIELDS



Source: LiveYield

Realistic net yield?

2% - 4%

Before allowing for:

Voids

Non-payment

Legal recovery fees

Service Charge

Insurance

Agent fees

Ground rent

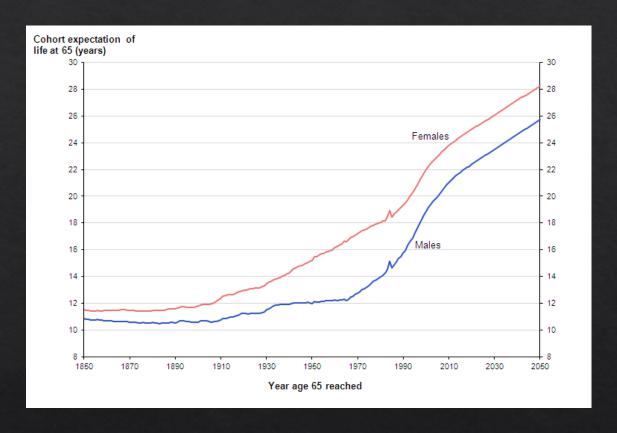
Not to mention:

Mortgage interest
Repairs & Maintenance
Replacements and renewals
Move in/out inspections
Tenancy deposit fees

Gas safety certificates

Tenancy extension fees

LIFE EXPECTANCY



We are living longer. If you retire at 65...

- \square Man: 83 year = 18 years in retirement
- \square Woman: 86 years = 21 years in retirement

INFLATION

Time	20 years
Inflation rate	3%
Money now	£100
Money value in 20 years	£55



KEY FOR A BRIGHTER FUTURE?



Improve investment performance

FIVE INVESTMENT CLASSES



F.R.E.S.H. INVESTMENT STRATEGY

% Q_0^{α} **FIXED EXIT STRATEGY SECURITY IN** HANDS-OFF REWARDING **INVESTMENTS** INCOME **RETURNS DEFINED PLACE** This means that you know in Typically 7%- 15% annually, Knowing when the To protect your capital in the More time to get on with your advance the income that you unlikely event of a problem. life because you won't need to sometimes more. investment matures with receive in years to come. confidence you can exit. get involved!





INVESTMENT V

GERMAN LISTED BUILDINGS

LISTED BUILDING RENOVATION

- Buying with cash
- Renovation of listed buildings
- ♦ New contemporary apartments
- Tax break for German buyers
- ♦ 9 years trading
- Impeccable payment history
- ♦ AAA credit rating same as Mercedes
- Our clients get a complimentary inspection trip





KEY FACTS

- £100,000 MINIMUM
- 10% P.A.
- 5 YEAR BONUS ROLL-UP 10%
- TOTAL RETURN 60% OVER 5 YEARS
- SECURED ON FIRST LEGAL CHARGE OVER THE TARGETED PROPERTIES
- COMPLIMENTARY INSPECTION VISIT





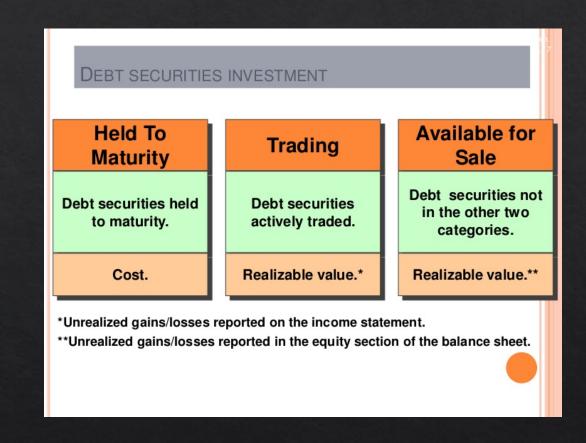


INVESTMENT II

DEBT TRADING WITH ARBITRAGE & INSURANCE

WHAT ARE DEBT SECURITIES?

- Government Bonds
- Corporate Bonds
- Certificates of Deposit
- Municipal Bonds
- Preferred Shares
- Mortgage-backed securities
- Collateralised debt obligations (CDO)



DEBT TRADING WITH ARBITRAGE

- High yield trade programmes
- Buying and selling debt securities
- Regulated banking sector
- Arbitrage!
- ♦ Capital underwritten by AAA rated insurer, covered at 95%
- Choice of terms and payment frequency

KEY FACTS

£100,000 MINIMUM

- 1 year 10% p.a., paid annually
- 2 years 12 %, paid semi-annually
- 3 years 14% paid quarterly

£250,000 MINIMUM

- 1 year 2% per month, 24% per annum or
- Roll up for 26.82% per annum



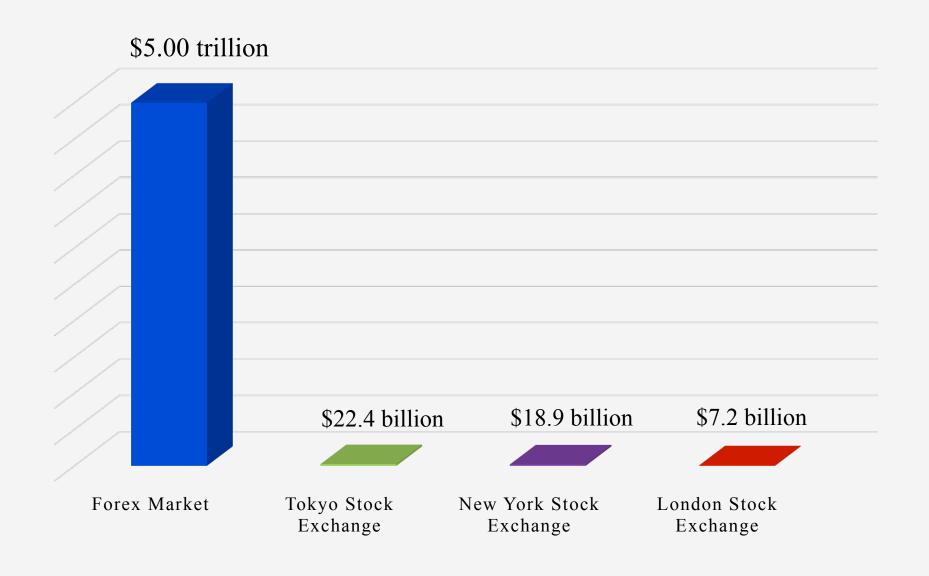






INVESTMENT III FIXED FX TRADING

AVERAGE DAILY TRADING VOLUME





KEY FACTS

3% A MONTH INCOME

- FX Trading generates profits
- 3% per month fixed return; 36% p.a.
- Bonus for large investments
- £100,000 minimum
- Withdraw at 35 days notice (subject to conditions)
- Loan note structure reduces trading risk
- Regulated and audited Swiss company



TRADING STRATEGY

- Only trades own capital
- Fast execution
- Full time team commitment
- Smart algorithms
- Max 1% of exposure to one trade
- Max 3x leverage
- Max 2% stop loss
- Works with 12 indicators in sync
- Trades to 10 decimal places, very low costs per trade
- Strategy to make large numbers of small trades, reducing risk and increasing profits





NON-TRADING RISK MANAGEMENT

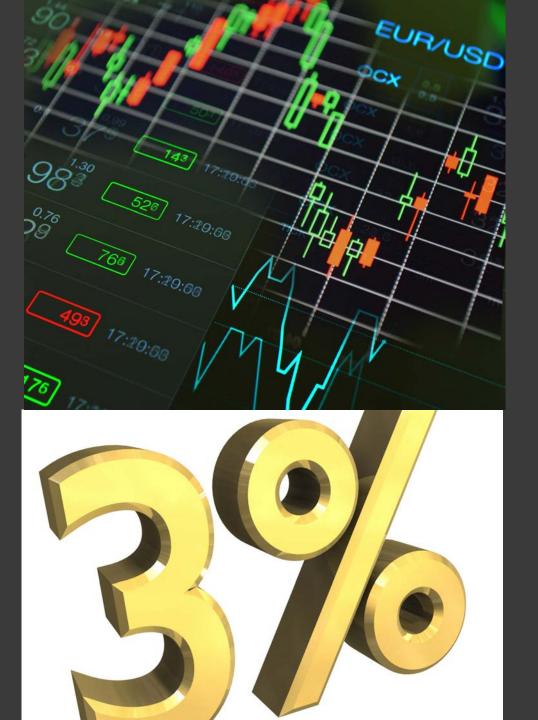


- Legally binding loan agreement
- Contractually liable 3% monthly income
- Invest in GBP, USA, EUR, CHF your choice
- Capital held in UK bank with NON-RECOURSE agreement
- No exposure to trading risks
- Access to capital within 35-95 days
- Company profits underpin any short term trading fluctuations.
- Swiss regulated corporate provider
- Traders, regulatory licence, banking relationships all in-house, removing third party risk



UNIQUE RISK MANAGEMENT STRATEGIES,
PROCESSES AND SYSTEMS CONTRIBUTE TO
GREATER PROFITABILITY AND MUCH REDUCED RISK





SUMMARY

- Fixed loan agreement with regulated Swiss company
- 3% monthly payment, bonus for large amounts (£1m+)
- Invest in GBP, EUR, USA, CHF
- Withdraw at 35 days notice after first 3 months*
- Run by London city lawyers with substantial reputation
- Trading strategies, processes and systems not available to private traders

INVESTING IN THE PLUTUS PORTFOLIO

- Only available to High Net Worth investors £100k income, and/or £250k worth of assets excluding house and pension
- Minimum £100,000
- Consider your capacity for loss. You could lose part of all of your capital
- This is not advice or a recommendation to invest. Please consult your professional advisor.





NEXT STEPS

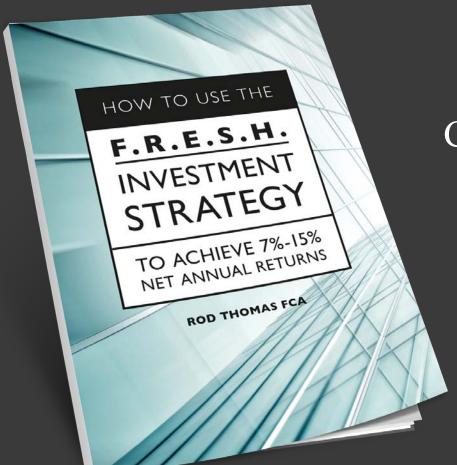






REGISTER
FOR THE
PLUTUS
PORTFOLIO





CLAIM YOUR
COMPLIMENTARY
COPY OF OUR
LATEST REPORT

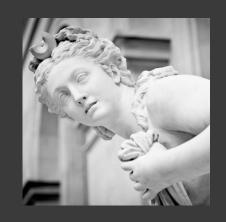


REQUEST A NO-OBLIGATION, NO-FEE DISCUSSION



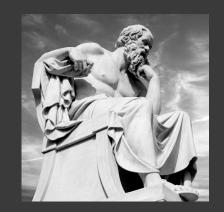


- Which Plutus Portfolio investment is right for you?
- Options for tax efficient investing:
 - -SSAS
 - -Pension
 - -Trust solution









THANK YOU FOR YOUR TIME

ANY QUESTIONS?



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