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**INVESTOR
PRESENTATION**
MARCH 2017

LITHIUM: THE KEY TO ENERGY REVOLUTION

We are an investor and cornerstone partner in the discovery, development and delivery of strategic metals



We're transforming the minerals that power tomorrow's needs. Not only cars but soon, busses, lorries, large transportation and passenger vehicles will depend on rechargeable batteries. We're investing in the lithium that fuels them.

INVESTMENT STRATEGY UNDER PINNED BY:

- Very strong global demand and increased pricing
- Exposure to investments along development curve
- Low cost projects , "Giant" resource base
- Focused on capital increases along the growth curve

The Stone Age came to an end not for the lack of stones... And the Oil Age will come to an end not for lack of oil"

-Sheikh Yamani, former Saudi Oil Minister

TOTAL OF
109%
INVESTMENT
RETURN



METRICS

Stock Ticker : KDNC

Market Cap : £42 million

Volumes : 37 m shares/
day

THE TEAM

Ambitious team with key engineering, technical, corporate and financial experience and skills.



Kiran Morzaria

CHIEF EXECUTIVE OFFICER

Over 20 years in the Exploration and Mining Industry.

Covering Exploration, Production, M&A & Finance across Africa, South America, Australasia

Focused on fundamental appraisal of projects, growth strategies.

Qualified Engineering Geologist / Postgraduate Finance specialization

Andrew Suckling

EXECUTIVE CHAIRMAN

Over 20 years in the fund management, metals trading and hedge fund sector

Founding partner, research analyst and trader at Ospraie Management which at its peak had US\$ 9 billion under Management

Trader with London Metal Exchange. Established a trading presence in China

Graduate - Oxford University earning a BA (Hons) in Modern History in 1993 and an MA in Modern History in 2000.

Donald Strang

FINANCE DIRECTOR

In excess of 20 years finance experience. For the last decade focused on the mining and exploration sector.

Qualified chartered accountant and member of the Australian Institute of Chartered Accountants

Adrian Fairbourn

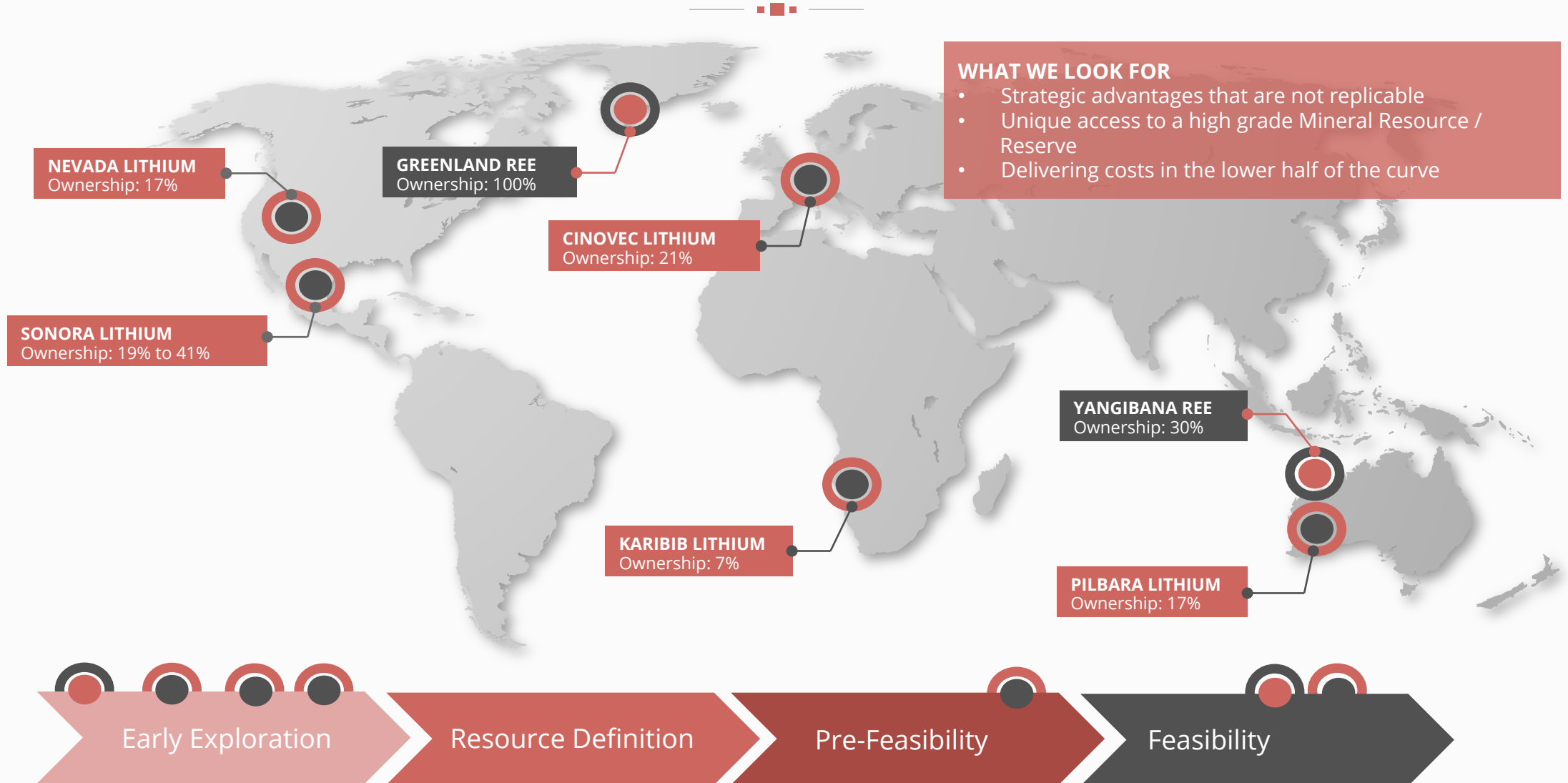
NON-EXECUTIVE DIRECTOR

Career in hedge fund and fund management sector. successfully assisted in over \$1billion of structuring, capital and fundraising projects for several private companies



DIVERSIFIED PORTFOLIO

Extensive Geographic Spread over Various Stages of the Development Curve



BY 2020 62%
OF MASS
PRODUCTION OF
LITHIUM -ION
BATTERIES WILL BE
BASED IN CHINA

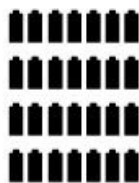
CHINA IS LEADING THE CHARGE

Lithium-ion megafactories in China to grow capacity 6X by 2020



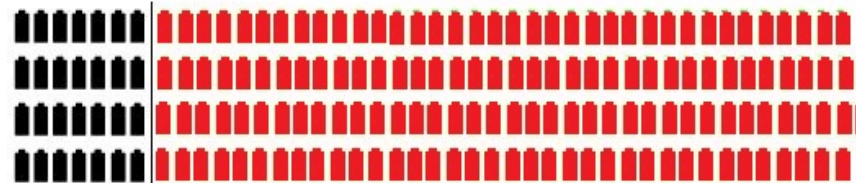
Global lithium-ion battery production capacity will increase by **521%** between 2016 and 2020.

Capacity in
2016



28
GWh

Capacity in
2020

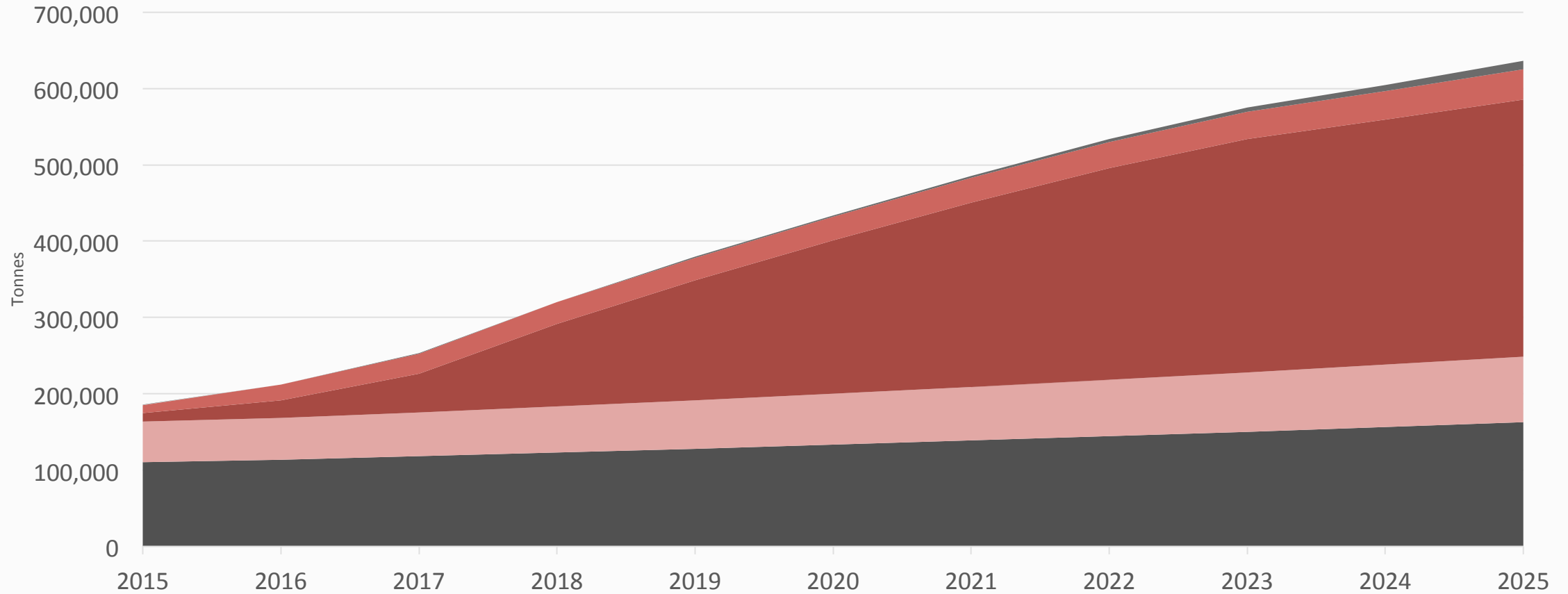


174
GWh

* Courtesy of the Visual Capitalist & Benchmark Minerals

DEMAND

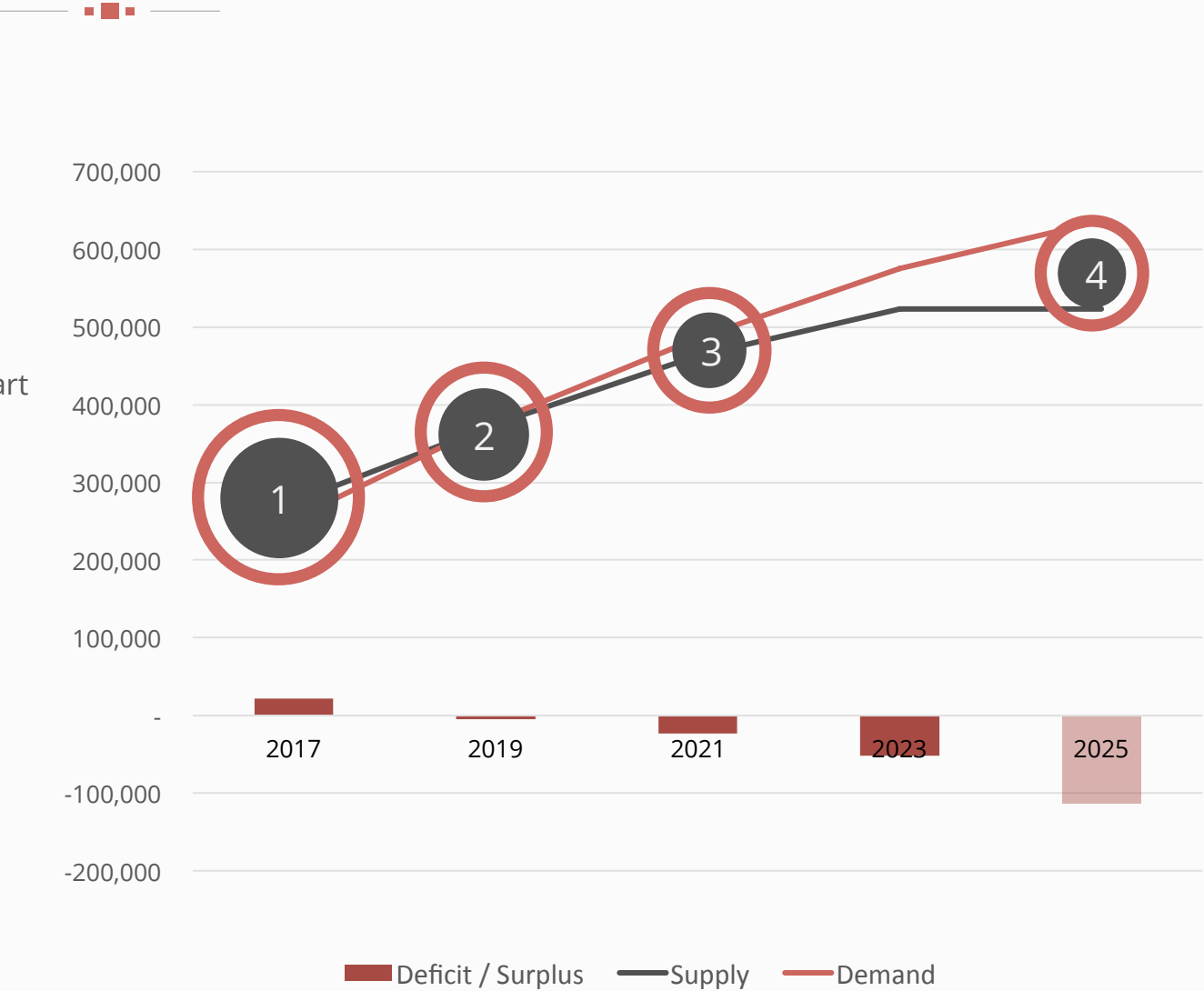
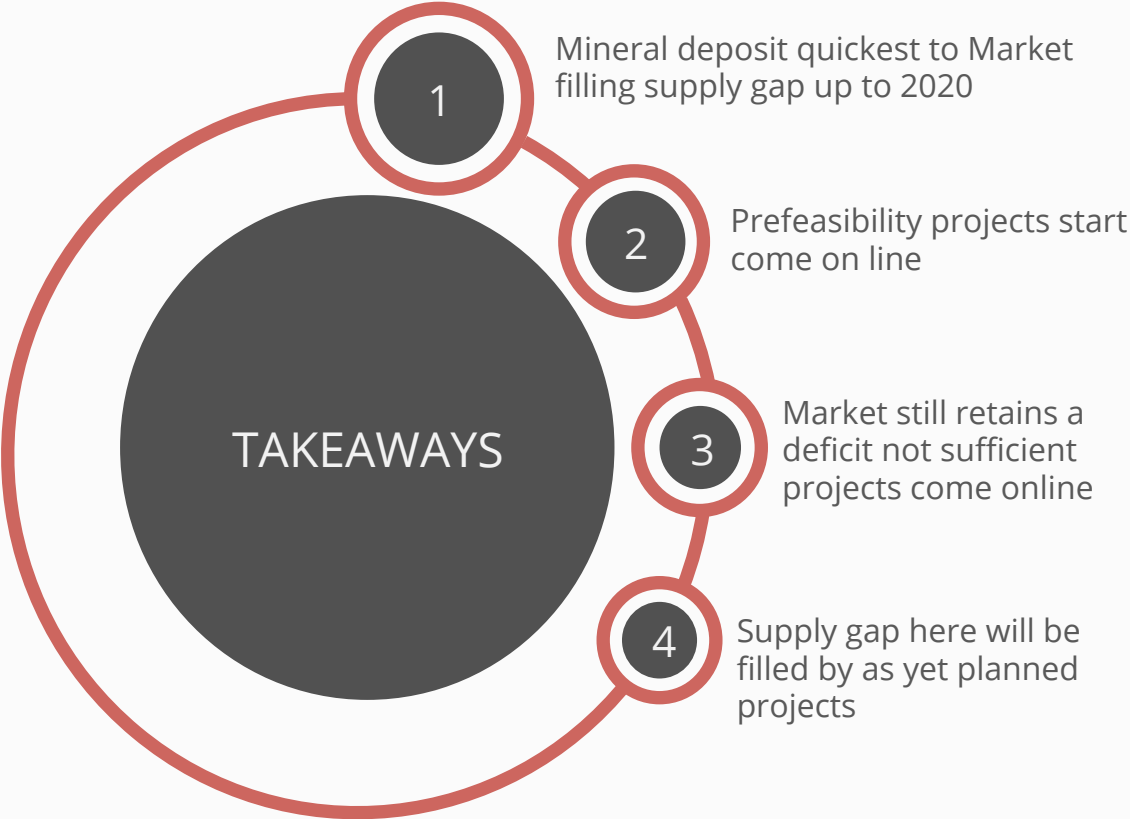
EV are the key driver to increasing demand overall increases in demand 11% CGAR. Other increases in line with growth.



■ Industrial Applications ■ Batteries Consumer Electronics ■ Batteries Electric Vehicles ■ Batteries Commercial EVs ■ Batteries Grid Storage

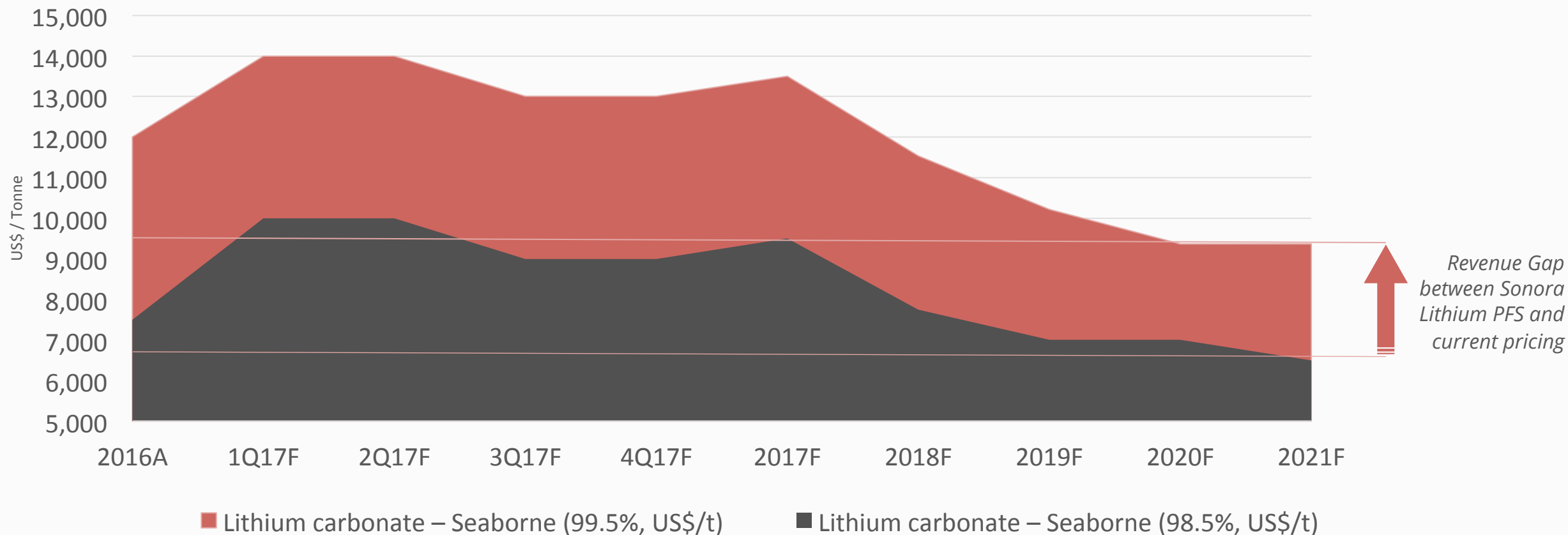
STRONG SUPPLY AND DEMAND CURVE

Massive Expansion Projects Will Still Fall Short of Long-Run Demand Growth



PRICING TO REMAIN STRONG

Prices to remain elevated compared to historic pricing US\$6,500 / tonne
(99.5%)



* Courtesy of Deutsche Bank

SONORA LITHIUM

A World Class Lithium Deposit in Northern Mexico



LARGE RESOURCE

Indicated Resource - 3.6 Mt LCE @ 3,200 ppm
Inferred Resource - 2.7 Mt @ 3,200 ppm
Probable Reserve - 1.8 Mt @ 3,015 ppm



SCALABLE DEVELOPMENT

Development of a scalable production strategy of 35,000 tonnes per annum lithium carbonate mine & chemical plant



LOW COST

PRE-FEASIBILITY (MARCH 2016)

Operating Costs - US\$ 3,200 / tonne Li_2CO_3
Capital Costs - US\$ 470 m
Pay back - 5 years
NPV⁸ Pre Tax - US\$776 m



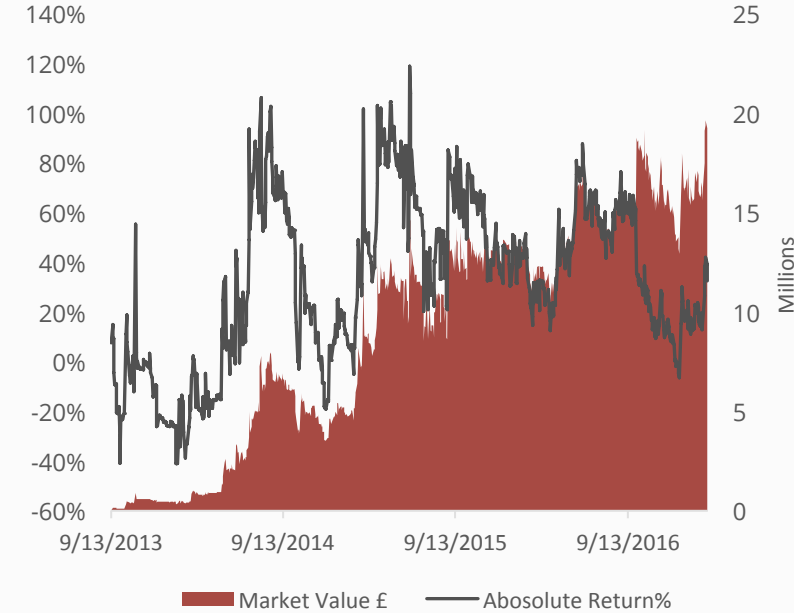
OPERATING PILOT PLANT

Providing battery grade lithium carbonate samples for delivery to off-takers in Asia and Europe in 2017

OWNERSHIP

19% Direct Equity
30% Joint Venture

OPERATOR – BACANORA MINERALS



KEY METRICS

Equity Value (23/03/2017)	£17.4 million
Total Return (23/03/2017)	26%
Total Resources	5.9 Mt LCE*
Resources Attributable**	1.4 Mt LCE
Total Reserves	2.1 MT LCE
Reserves Attributable**	0.5 Mt LCE

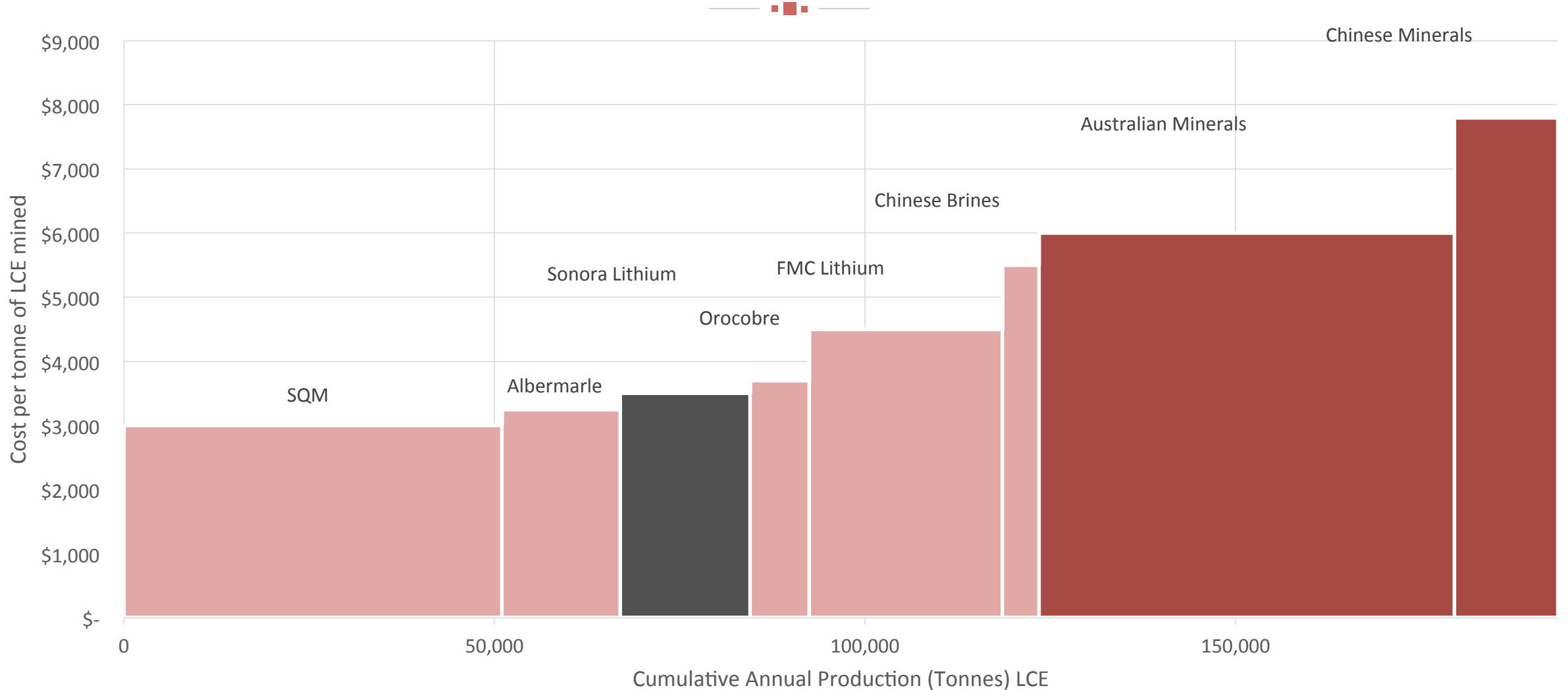
* LCE – Lithium Carbonate Equivalent

** Based on Economic Interest at public equity level and joint venture



PEER ANALYSIS

Sonora Pre-Feasibility Study show operating costs which compare favorably to its peers



CINOVEC LITHIUM

A large low cost previously mined lithium deposit in the heart of Europe



LARGE RESOURCE

LCE RESOURCE

Indicated Resource - 3.9 Mt LCE @ 2,100 ppm
Inferred Resource - 2.9 Mt @ 1,800 ppm

TIN RESOURCE

Indicated Resource - 139Kt @ 400 ppm
Inferred Resource - 123Kt @ 400ppm



POTENTIAL LOWER HALF COST CURVE

Battery Grade Lithium Carbonate produced from testing

Delivery of Pre-Feasibility Study March / April 2017

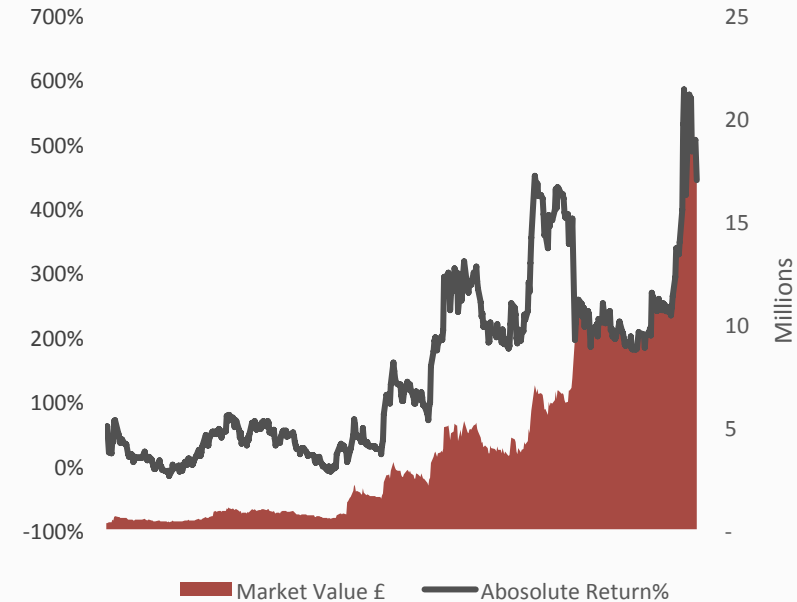
Heart of Europe with ready access to end user car makers

Excellent infrastructure main road and rail access within 10km.

OWNERSHIP

21% Direct Equity

OPERATOR – EUROPEAN METALS HOLDINGS



KEY METRICS

Equity Value (23/03/2017)	£13.9 million
Total Return (23/03/2017)	474%
Total Resources LCE	7 Mt LCE*
Resources Attributable LCE**	1.4 Mt LCE
Total Resource Sn	262 Kt LCE
Resource Attributable Sn**	52 Kt LCE

* LCE – Lithium Carbonate Equivalent

** Based on Economic Interest at public equity level and joint venture

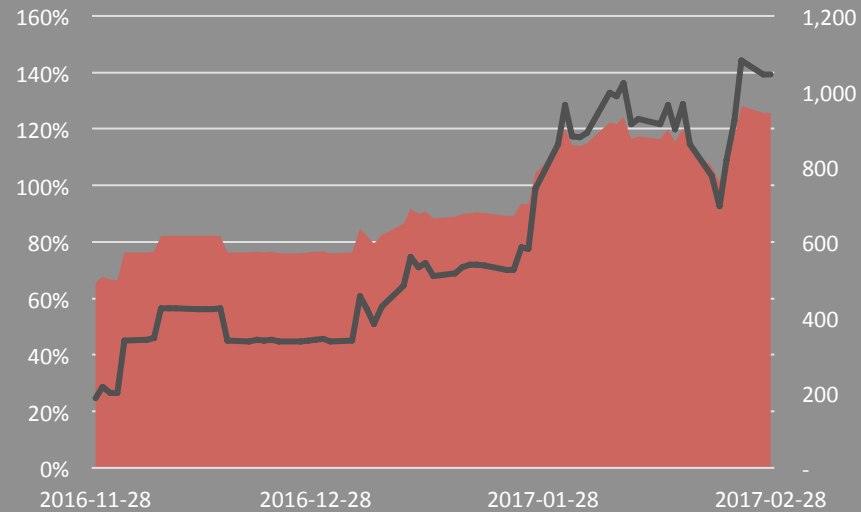
LITHIUM PROJECT PIPELINE

KARIBIB LITHIUM

7% Direct Equity

OPERATOR – AUROCH

- Early Stage Exploration
- Grab samples in excess 2% LiO₂ (8,000 ppm Li)
- Within Karibib Pegmatite Zones, historic producer



KEY METRICS

Equity Value (28/02/2017) £ 0.9 million

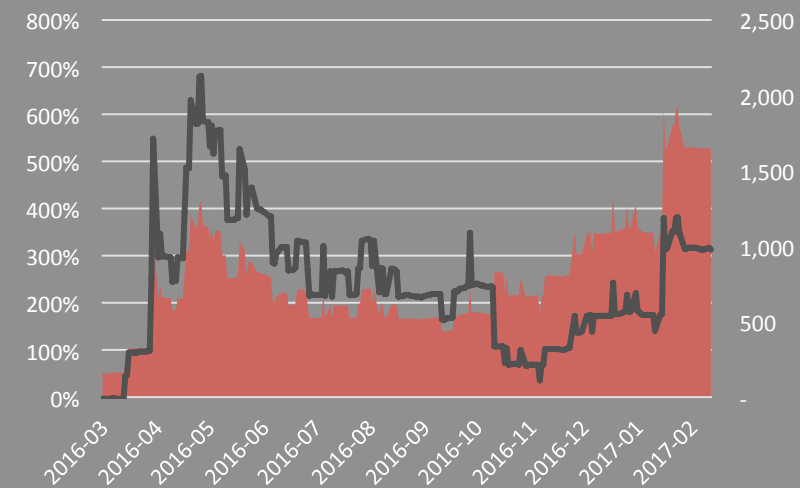
Total Return (28/02/2017) 87%

NEVADA / PILBARA LITHIUM

16.6% Direct Equity

OPERATOR – MACARTHUR MINERALS

- Early Stage Exploration
- Pilbara Region – 1,472km² prospect applications
- Well established region for lithium prospectivity



KEY METRICS

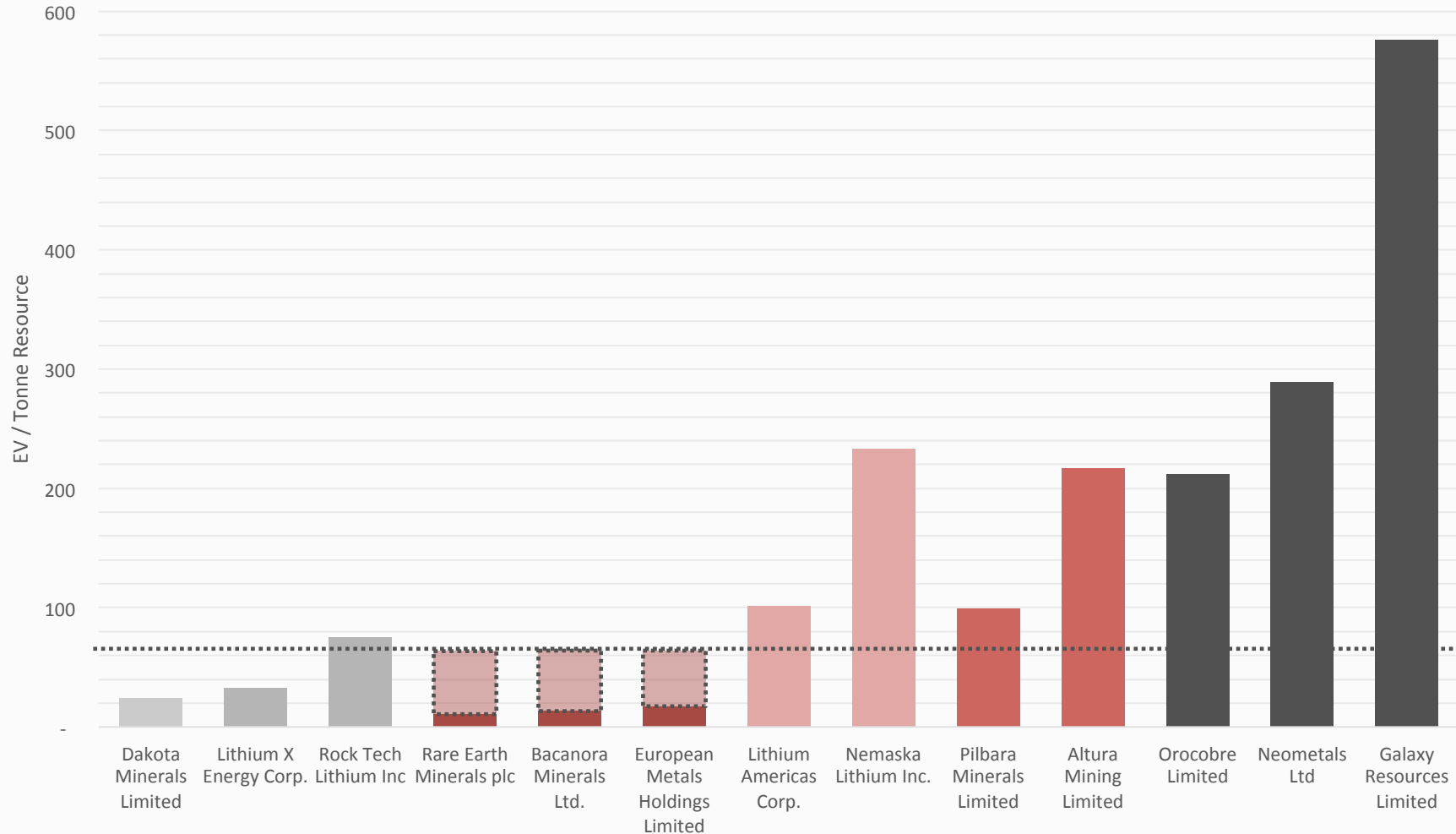
Equity Value (28/02/2017) £1.62 million

Total Return (28/02/2017) 295%



PEER ANALYSIS

Enterprise Value / Tonne of Resource, both Sonora and Cinovec compare very favorably



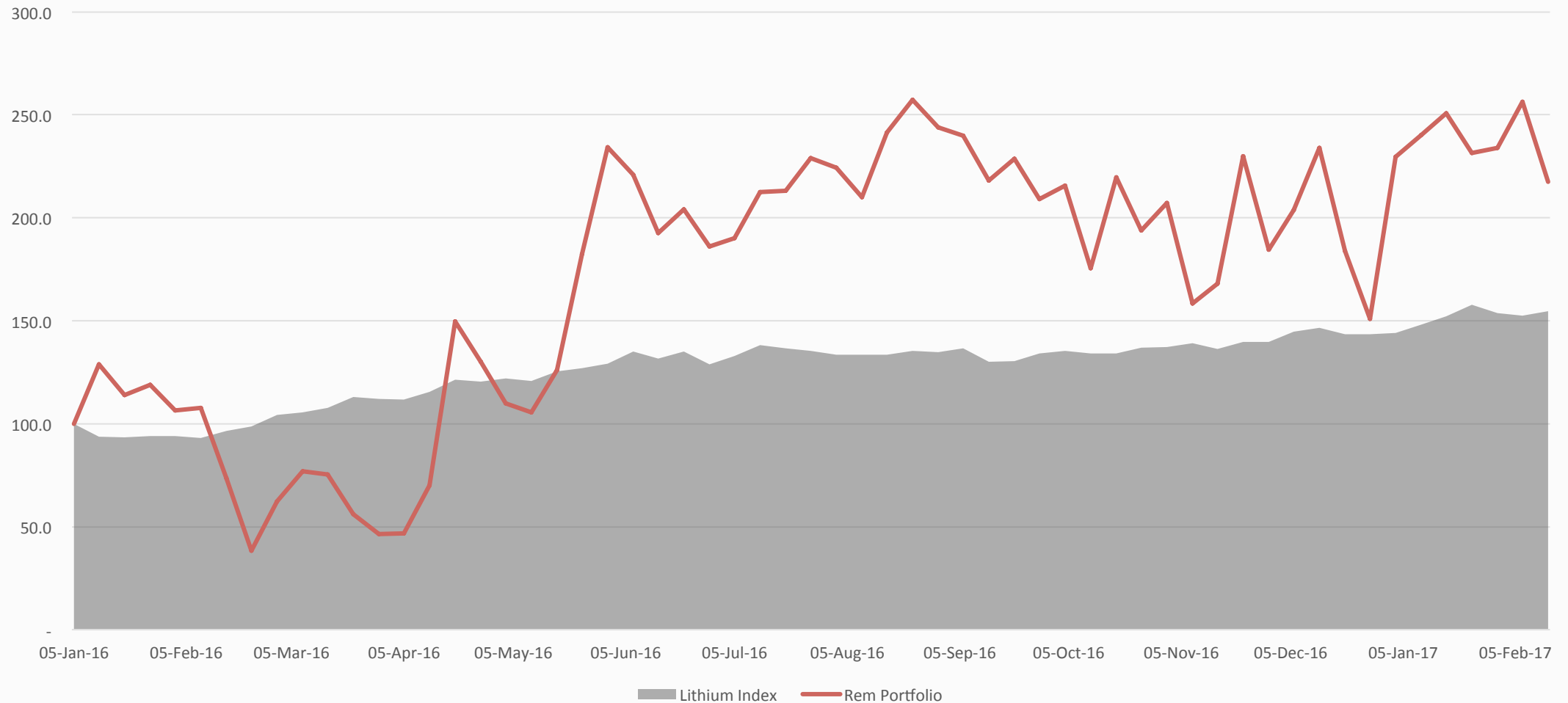
SONORA (BCN) and CINOVEC (EMH) current enterprise values US\$ 94 m and US\$ 121 m

SONORA and CINOVEC currently valued at US\$ 11 – US\$17 some **3x to 5x** below mean

Mean (Resource – Feasibility)
US\$64 / Tonne

RELATIVE PERFORMANCE

Lithium Equities have performed well over the last year however our investment strategy exceeded lithium
index



SUMMARY



FASTEST GROWING AREA OF MINING SECTOR

- Forecasted 10% - 16% Compound Annual Growth Rates
- Driven by electric vehicle revolution forecasted penetration of around 10% by 2025

MANAGEMENT TRACK RECORD

- Wealth of experience and skill mix
- Proven to identify investments that outperform market
- Sort the “wheat from the chaff”

STRONG INVESTMENT THESIS

- Supply deficit from 2019
- Utilize key technical, strategic skills and understanding of financial markets to identify key assets that will feed supply chain

LARGE SCALE, LIQUIDITY AND NEWS FLOW FROM MULTIPLE ASSETS

- Combined Total Resource over investments some 14Mt of LCE.
- Strong news flow & catalysts (PFS Cinovec, FS Sonora, exploration activities Auroch)



THANK YOU



APPENDIX



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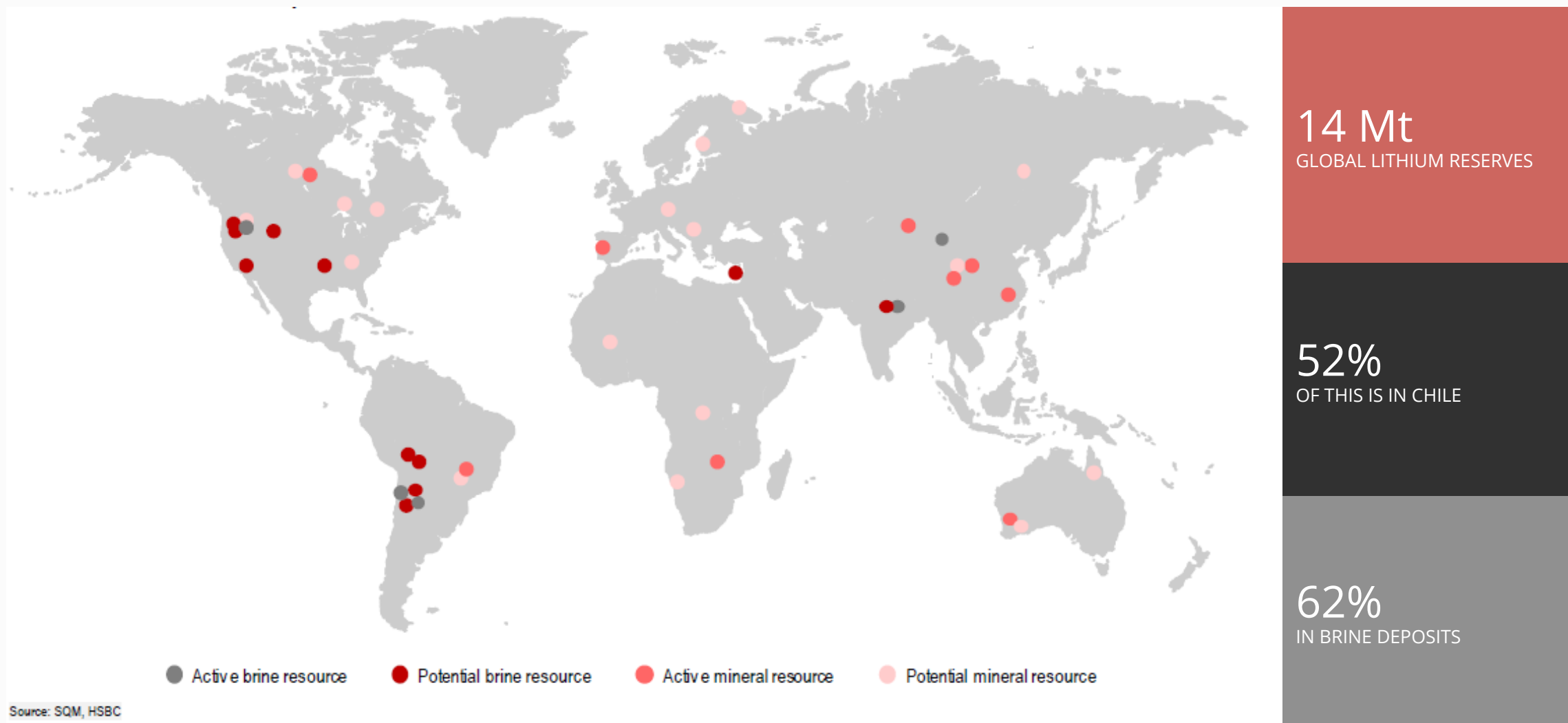
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LITHIUM RESERVES AROUND THE WORLD



TWO MAJOR SOURCES OF LITHIUM

Lithium is contained primarily in Spodumene (Mineral), and in saline groundwater enriched with lithium (Brines).



55%

BRINES

Found in desert environments (Atacama) typically carrying 200-1,400 milligrams of lithium per liter. Pumped to the surface and concentrated via evaporation

CHARACTERISTICS

- This deposits are often remote therefore infrastructure can be an issue.
- Can produce end-product
- Higher capex
- Lower opex
- Long lead times as residence times are typically 9-12 months
- Weather dependent



45%

MINERALS

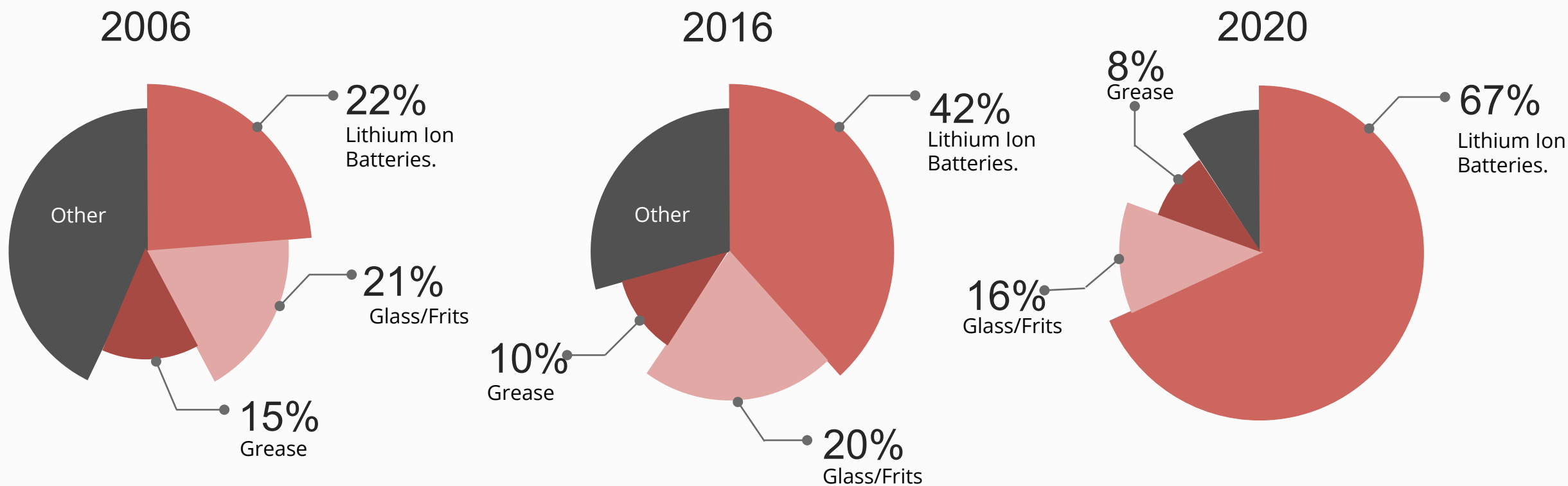
Found in granitic pegmatites, containing spodumene and petalite. Spodumene has a theoretical contentt of 8% lithium oxide

CHARACTERISTICS

- Currently produce a spodumene concentrate circa 6% lithium oxide
- Typically shipped to China to produce end products such as lithium carbonate and lithium hydroxide.
- Typically lower capex – however if the conversion plant is included roughly same capital intensity
- Quicker to market
- Higher Opex

SIESMIC SHIFT IN DEMAND DRIVERS

"EV Adoption Drives Once-in-a-Century Demand Surge" – MorningStar Nov 2016

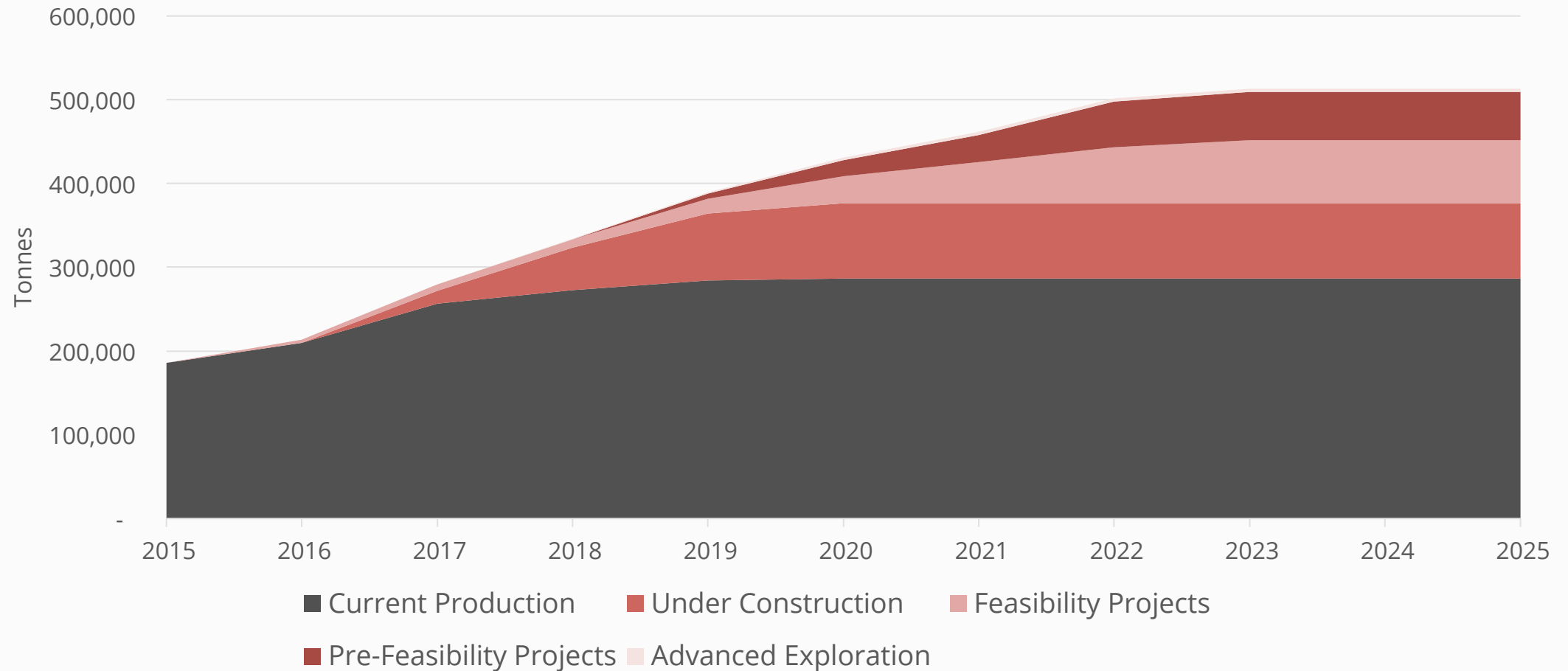


** Courtesy of Benchmark Minerals*

SUPPLY SIDE

Increasing in pricing in lithium compounds has driven new development and exploration, from a handful less than 10 years ago to hundreds

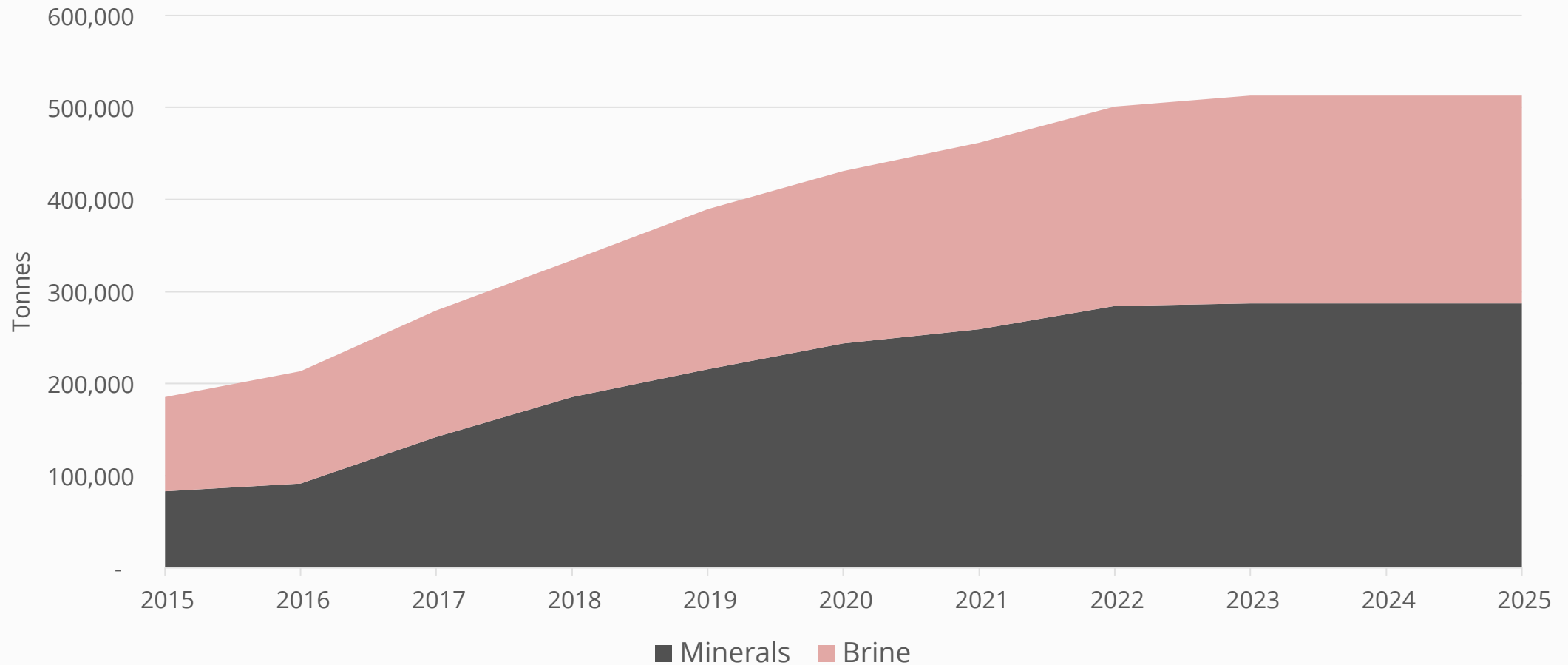
today



SUPPLY SIDE

Increasing in pricing in lithium compounds has driven new development and exploration, from a handful less than 10 years ago to hundreds

today



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