AUXICO RESOURCES CANADA INC.



March 17, 2018 Master Investor Conference London, UK

Campanillas Mine

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AUXICO OVERVIEW

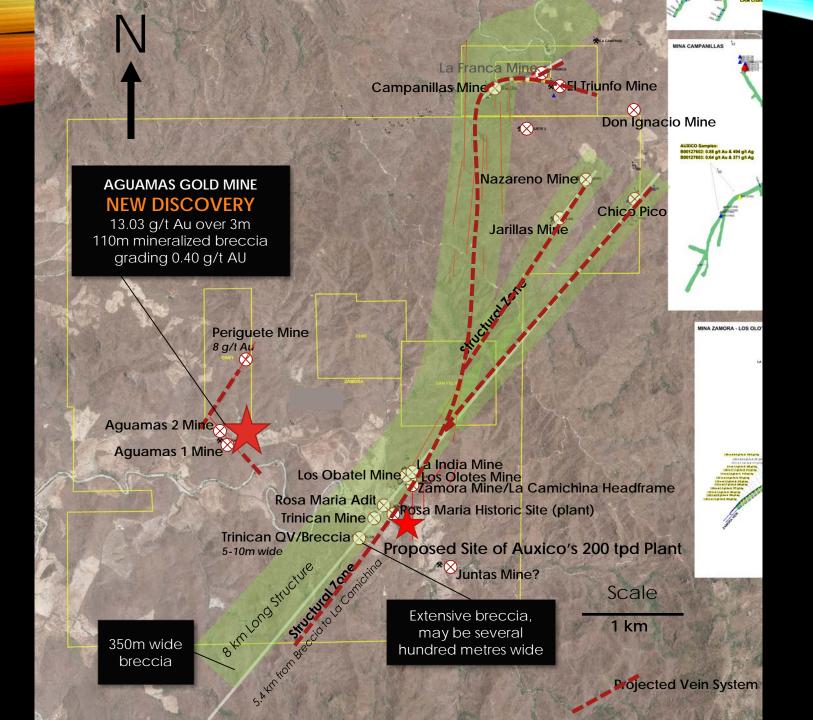
- The Company owns 100% interest in 25 historical mines / prospects in Zamora, Mexico
 - High-grade silver and gold
 - Best sample results yielded 14.4kg/Ag + 19.5g/Au per MT
- On October 17, 2017, the common shares of Auxico began trading on the Canadian Securities Exchange
 - Symbol: AUAG
- Since May 2016, Auxico has raised over \$3.5 million with high net-worth investors in private placements
 - Common shares issued at \$0.25 per share
 - No warrants

AUXICO OVERVIEW

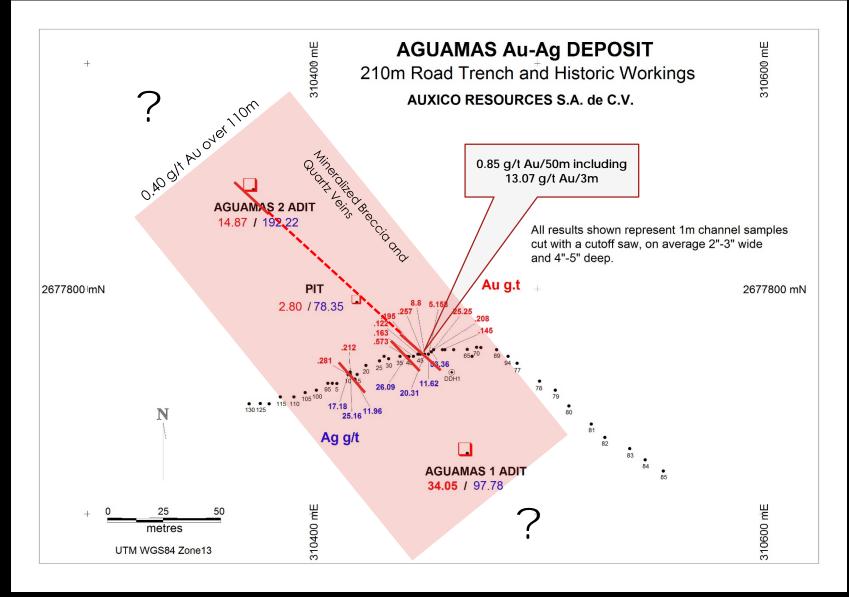
- Auxico recently acquired 13 properties by staking in Colombia, 75 km southwest of Bogota, covering an area of 65,000 hectares (the Metalor Property).
- Initial sampling results are very encouraging:
 - 16.3% copper in one sample
 - Initial XRF spectrometer results yielded up to:
 - 10.75 grams per metric tonne of gold
 - 0.27% of cobalt
 - The zone from which these samples were taken is about 200 metres wide and could be up to 2 km long.
 - This region is known for high-grade gold, cobalt and other base metals.

LOCATION OF THE ZAMORA SILVER-GOLD PROPERTY





RECENT WORK – JUNE 2017 NEW GOLD DISCOVERY AT AGUAMAS



AGUAMAS GRAB SAMPLES

 These samples were taken from Aguamas 1 and Aguamas 2 areas which are approximately 130m apart.



AGUAMAS 1 Sample Number ZAM2017-40 34.05 g/t Au, 97.78 g/t Ag



AGUAMAS 2 Sample Number ZAM2017-44 14.87 g/t Au, 192.22 g/t Ag



AGUAMAS 2 Sample Number ZAM2017-43 3.75 g/t Au, 87.4g/t Ag

HIGH-GRADE SILVER ORE FROM CAMPANILLAS

 This sample was taken in the main drift at Campanillas. The silver ore is hosted within an intensely silicified breccia adjacent to the main Campanillas Silver Vein which is about 4m-5m wide at this point where this sample was selected. Previous sampling at this location yielded 1.1 kg/t Ag and 2.2 g/t Au.

Assays pending for this sample.



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ZAMORA MINES

La Camichina & Los Olotes Mines

econoe exercise doorgo sine eromotormost it ROSA MARIA Mine (mined in the 1800's)

TRINICAN Mine r@n Zamora/Los Olotes Vein

+

Tomogilos Optes Venstructure. Zamora/Los Olotes Vein

NEW DISCOVERIES JANUARY 2017

Google

RECENT GOLD & SCANDIUM RESULTS FROM METALORO

Sample	Analysis / XRF mode	Sc (ppm) (g/t)	Au (ppm) (g/t)
M1	1	/	30.60
	2	1,315.01	/
	3	1,808.43	1.75
M2	1	1,695.39	/
	2	2,025.01	1.61
	3	2,461.35	/
М3	1	/	36.14
	2	237.46	40.08
	3	/	36.84
M4	1	167.01	/
	2	1,132.13	/
	3	4,627.06	4.10
M5	1	/	21.51
	2	/	10.03
	3	/	33.18
M6	1	234.53	/
	2	246.7	/
	3	580.05	/

CAP STRUCTURE

Common shares - basic 35,810,000
Options (\$0.25 - \$0.40 / 2022) 3,375,000
Warrants (\$0.25 / 2022) 16,600
Common shares - fully diluted 39,201,600

Management, directors and insiders of Auxico own / control 23% of the common shares outstanding.

The shares of Auxico trade on the Canadian Securities Exchange (ticker: AUAG)



BOARD AND MANAGEMENT

- Pierre Gauthier, Chairman & CEO
- Mark Billings, President & Director
- Salvador Brouwer, Director
- Marc Filion, Director
- Jun He, Director
- Rick Whittaker, Director
- Jacques Arsenault, CFO
- Joel Scodnick, B.Sc., P.Geo., Qualified Person

SUMMARY

- 1. Board members have over 100 years of experience in financing, acquisitions, and mine making;
- 2. Recent work on the property has identified the historic Aguamas Mine. A trenching program and prospecting has outlined a strike length of 130m along the gold structure. The channelling returned 0.40 g/t Au over a width of 110m, including 13.03 g/t Au over 3m.
- 3. An 8 km long NE-bearing structure that has never been explored in the past but is host to several historic mines. At the Zamora Mine in the south, the author has discovered what is believed to be an extension of the Zamora vein to approximately 1 km in length and open in all directions; and about 7 km to the north the author has gained access to the northeast adit in the Campanillas Mine where all of the samples selected are showing evidence of intense alteration, brecciation, and mineralization. The quartz vein system on the main level at Campanillas is at its widest point, around 7-8m.

FOR MORE

- Further details on Auxico, including NI 43-101-compliant technical report, financial statements, management biographies, material contracts, etc. can be found on the Company's website: <u>www.auxicoresources.com</u>.
- Public filings can be found on SEDAR (<u>www.sedar.com</u>)
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Joel Scodnick, P.Geo., standing outside the Campanillas portal at the Zamora Property in Mexico

